

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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#### **SMITH BARNEY INVESTMENT TRUST**

CIK: **880366** | State of Incorpor.: **MA** | Fiscal Year End: **1130**  
Type: **497** | Act: **33** | File No.: **033-43446** | Film No.: **99671007**

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SMITH BARNEY INVESTMENT TRUST  
on behalf of  
SMITH BARNEY MID CAP BLEND FUND  
(the "Fund")

Supplement dated July 27, 1999 to  
Prospectus dated March 30, 1999

The following revises and supersedes, as applicable, the  
discussion under "More on the fund's investments":

While the Fund intends to be substantially fully  
invested in equity securities, the Fund may maintain up  
to 10% of its assets in money market instruments and/or  
cash to pay expenses and meet redemption requests.

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