

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-17**
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(HTML Version on secdatabase.com)

SUBJECT COMPANY

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

CIK:**70502** | IRS No.: **520891669** | State of Incorporation: **DC** | Fiscal Year End: **0531**
Type: **FWP** | Act: **34** | File No.: **333-177949** | Film No.: **13534820**
SIC: **6159** Miscellaneous business credit institution

Mailing Address

*20701 COOPERATIVE WAY
DULLES VA 20166-6691*

Business Address

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DULLES VA 20166-6691
7034671800*

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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION

Medium-Term Notes, Series C
With Maturities of Nine Months or More from Date of Issue

Floating Rate Notes

Issuer:	National Rural Utilities Cooperative Finance Corporation
Issue Ratings:	A2 / A (Moody's / S&P)
Principal Amount:	\$350,000,000.00
Security Type:	Senior Unsecured
Issue Price:	100% of Principal Amount
Trade Date:	1/17/2013
Original Issue Date:	1/25/2013
Maturity Date:	2/18/2014
Initial Interest Rate:	Determined as if the Original Issue Date was an Interest Reset Date
Base Rate:	USD 3-month LIBOR
Spread:	Plus 8 basis points
Index Maturity:	3-month
Interest Payment Dates:	April 25, 2013, July 25, 2013, October 25, 2013, January 25, 2014, and the Maturity Date
Interest Reset Dates:	April 25, 2013, July 25, 2013, October 25, 2013, January 25, 2014
Redemption Date:	None
Agent's Discount or Commission:	0.05%
Agent(s):	U.S. Bancorp Investments, Inc.
Capacity:	Agent
Form of Note: (Book-Entry or Certificated)	Book-Entry
Denominations:	\$1,000 x \$1,000
Other Terms:	None

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the prospectus for this offering in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the prospectus from U.S. Bancorp Investments, Inc. by calling toll-free at 1-877-558-2607.