

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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FILER

**BLACKROCK FOCUS GROWTH FUND, INC.**

CIK: [1097293](#) | IRS No.: [223711535](#) | State of Incorporation: **MD** | Fiscal Year End: **1231**  
Type: **497** | Act: **33** | File No.: [333-89775](#) | Film No.: [13525803](#)

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**BlackRock Focus Growth Fund, Inc.**  
(the “Fund”)

**Supplement dated January 11, 2013**  
**to the Statement of Additional Information dated December 28, 2012**

Effective immediately, the following changes are made to the Fund’s Statement of Additional Information:

The section entitled “Management and Advisory Arrangements — Information Regarding the Portfolio Manager” is revised as set forth below.

Lawrence Kemp is the Fund’s portfolio manager and is primarily responsible for the day-to-day management of the Fund’s portfolio.

*Other Funds and Accounts Managed*

The following table sets forth information about funds and accounts other than the Fund for which the Fund’s portfolio manager is primarily responsible for the day-to-day portfolio management as of January 2, 2013.

Name of Portfolio Manager	Number of Other Accounts Managed and Assets by Account Type			Number of Other Accounts and Assets for Which Advisory Fee is Performance-Based		
	Other Registered Investment Companies	Other Pooled Investment Vehicles	Other Accounts	Other Registered Investment Companies	Other Pooled Investment Vehicles	Other Accounts
Lawrence Kemp	9 \$9.16 Billion	5 \$391.5 Million	9 \$2.05 Billion	0 \$0	0 \$0	0 \$0

The subsection entitled “Fund Ownership” is deleted in its entirety and replaced with the following:

The following table sets forth the dollar range of equity securities of the Fund beneficially owned by the portfolio manager as of January 2, 2013.

<u>Portfolio Manager</u>	<u>Dollar Range</u>
Lawrence Kemp	None

**Shareholders should retain this Supplement for future reference.**

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