SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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VANGUARD MORGAN GROWTH FUND

CIK:68138| IRS No.: 510108190 | State of Incorp.:DE | Fiscal Year End: 0930

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January 28, 2013

U.S. Securities & Exchange Commission 100 F Street, N.E. Washington, DC 20549

Re: Vanguard Morgan Growth Fund (the Trust) File No. 2-29601

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, this letter serves as certification that the Prospectuses and Statement of Additional Information with respect to the above-referenced Trust do not differ from that filed in the most recent post-effective amendment, which was filed electronically.

Sincerely,

Judith L. Gaines
Associate Counsel
The Vanguard Group, Inc.

cc: Chad Eskildsen, Esq.
U.S. Securities and Exchange Commission