

SECURITIES AND EXCHANGE COMMISSION

FORM 3

Filing Date: **1996-08-26**
SEC Accession No. **0000110027-96-000021**

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SUBJECT COMPANY

SEAL FLEET INC

CIK: **110027** | IRS No.: **741670096** | State of Incorporation: **NV** | Fiscal Year End: **1231**
Type: **3** | Act: **34** | File No.: **000-05667** | Film No.: **96620738**
SIC: **4400** Water transportation

Mailing Address
PO BOX 1168
GALVESTON TX 77553-1168

Business Address
3305 AVE S
P O BOX 1168
GALVESTON TX 77550
4097638878

REPORTING OWNER

SEAL FLEET INC

CIK: **110027** | IRS No.: **741670096** | State of Incorporation: **NV** | Fiscal Year End: **1231**
Type: **3**
SIC: **4400** Water transportation

Mailing Address
PO BOX 1168
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Business Address
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4097638878

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 3
INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person
Goodner, James S.
P O Box 1168
Galveston, Texas 77553
2. Date of Event Requiring Statement
August 14, 1996
3. IRS or Social Security Number of Reporting Person (Voluntary)
###-##-####
4. Issuer Name and Ticker or Trading Symbol
Seal Fleet, Inc. and SEALA
5. Relationship of Reporting Person(s) to Issuer
Officer, Chief Financial Officer, Secretary and Treasurer
6. If Amendment, Date of Original (Month/Day/Year)
Not Applicable.
7. Individual or Joint/Group /Filing
Form filed by One Reporting Person.

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
None.
2. Amount of Securities Beneficially Owned
None.
3. Ownership Form: Direct (D) or Indirect (I)
Not Applicable.
4. Nature of Indirect Beneficial Ownership
Not Applicable.

James S. Goodner

Signature of Reporting Person

Date: August 26, 1996

/TEXT

TEXT

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person

Hvide, J. Erik
P O Box 13038
Fort Lauderdale, FL 33316

2. Date of Event Requiring Statement

August 14, 1996

3. IRS or Social Security Number of Reporting Person (Voluntary)

###-##-####

4. Issuer Name and Ticker or Trading Symbol

Seal Fleet, Inc. and SEALA

5. Relationship of Reporting Person(s) to Issuer

Director

6. If Amendment, Date of Original (Month/Day/Year)

Not Applicable.

7. Individual or Joint/Group /Filing

Form filed by One Reporting Person.

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

None.

2. Amount of Securities Beneficially Owned

None.

3. Ownership Form: Direct (D) or Indirect (I)

Not Applicable.

4. Nature of Indirect Beneficial Ownership
Not Applicable.

J. Erik Hvide
Signature of Reporting Person

Date: August 26, 1996
/TEXT
TEXT

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WASHINGTON, DC 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person
Ferguson, Thomas M.
125 Worth Avenue, Suite 318
Palm Beach, FL 33480
2. Date of Event Requiring Statement
August 14, 1996
3. IRS or Social Security Number of Reporting Person (Voluntary)
###-##-####
4. Issuer Name and Ticker or Trading Symbol
Seal Fleet, Inc. and SEALA
5. Relationship of Reporting Person(s) to Issuer
Director, Officer (President)
6. If Amendment, Date of Original (Month/Day/Year)
Not Applicable.
7. Individual or Joint/Group /Filing
Form filed by One Reporting Person.

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
None.

2. Amount of Securities Beneficially Owned
None.
3. Ownership Form: Direct (D) or Indirect (I)
Not Applicable.
4. Nature of Indirect Beneficial Ownership
Not Applicable.

Thomas M. Ferguson
Signature of Reporting Person
Date: August 26, 1996
/TEXT
TEXT

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WASHINGTON, DC 20549

FORM 3
INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person
Caldera, Donald L.
P O Box 13038
Fort Lauderdale, FL 33316
2. Date of Event Requiring Statement
August 14, 1996
3. IRS or Social Security Number of Reporting Person (Voluntary)
###-##-####
4. Issuer Name and Ticker or Trading Symbol
Seal Fleet, Inc. and SEALA
5. Relationship of Reporting Person(s) to Issuer
Director
6. If Amendment, Date of Original (Month/Day/Year)
Not Applicable.
7. Individual or Joint/Group /Filing
Form filed by One Reporting Person.

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
None.
2. Amount of Securities Beneficially Owned
None.
3. Ownership Form: Direct (D) or Indirect (I)
Not Applicable.
4. Nature of Indirect Beneficial Ownership
Not Applicable.

Donald L. Caldera
Signature of Reporting Person
Date: August 26, 1996