

SECURITIES AND EXCHANGE COMMISSION

FORM NSAR-B

Annual report for management companies filed on Form N-SAR

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FILER

AMERICAN GENERAL SERIES PORTFOLIO CO /TX

CIK: **719423** | IRS No.: **720029692** | State of Incorpor.: **TX** | Fiscal Year End: **0531**
Type: **NSAR-B** | Act: **40** | File No.: **811-03738** | Film No.: **95556858**

Business Address
2929 ALLEN PARKWAY L7-01
C/O VARIABLE ANNUITY LIFE
INSURANCE CO
HOUSTON TX 77019
7135265251

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001 C000000 7138315490
002 A000000 2929 ALLEN PARKWAY
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008 A000301 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY

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008 C000401	801-8138

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072CC	010700		154653
072CC	020700		0
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072DD	020700		0
072EE	000700		2497
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073	B000700		0.0328

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074	R010700	0
074	R020700	0

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008	A000801	THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
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008	D010801	HOUSTON
008	D020801	TX
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028	B040800	-5833

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028	D040800	-6033
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028	E040800	-5046
028	F010800	4882
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028	G010800	26005
028	G020800	2971
028	G030800	0
028	G040800	-29655
028	H000800	0
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048	D020800	0.000
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055	B000800	N

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060	B000800	Y	
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062	O000800		0.0
062	P000800		0.0
062	Q000800		0.0

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066	D000800	Y	
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066	F000800	N	
066	G000800	N	
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070	E010800	Y	
070	E020800	N	
070	F010800	Y	
070	F020800	Y	
070	G010800	Y	

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070	H010800	Y	
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070	I010800	N	
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070	O020800	N	
070	P010800	Y	
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071	C000800		198184

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072	V000800		0

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074	J000800	694
074	K000800	0
074	L000800	2451
074	M000800	14

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074	R030800	0
074	R040800	252
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074	T000800	209091
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008 A000901 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY

008 B000901 A
 008 C000901 801-8138
 008 D010901 HOUSTON
 008 D020901 TX
 008 D030901 77019
 024 000900 Y
 025 A000901 MERRILL LYNCH & CO.
 025 B000901 13-5674085
 025 C000901 E
 025 D000901 254
 025 A000902 MORGAN STANLEY GROUP INC.
 025 B000902 13-2655998
 025 C000902 E
 025 D000902 141
 025 A000903 SALOMON, INC.
 025 B000903 13-3082694
 025 C000903 E
 025 D000903 117
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 025 B000904 51-0003820
 025 C000904 E
 025 D000904 40
 025 A000905 SEARS ROEBUCK ACCEPTANCE CORP.
 025 B000905 51-0080535
 025 C000905 D
 025 D000905 694
 025 D000906 0
 025 D000907 0
 025 D000908 0
 028 A010900 259

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028 A020900 2829
 028 A030900 0
 028 A040900 -466
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 028 E020900 89
 028 E030900 0
 028 E040900 -342

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028	G020900	3285
028	G030900	0
028	G040900	-4058
028	H000900	0
045	000900	Y
046	000900	N
047	000900	Y
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048	F020900	0.000
048	G010900	0
048	G020900	0.000
048	H010900	0
048	H020900	0.000
048	I010900	0
048	I020900	0.000
048	J010900	0

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048	K020900	0.000
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055	B000900	N
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057	000900	N
058	A000900	N
059	000900	Y
060	A000900	Y
060	B000900	Y
061	000900	0
062	A000900	N
062	B000900	0.0
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062	D000900	0.0
062	E000900	0.0

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062 N000900 0.0
062 O000900 0.0
062 P000900 0.0
062 Q000900 0.0
062 R000900 0.0
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066 B000900 N
066 C000900 N
066 D000900 N
066 E000900 Y
066 F000900 N
066 G000900 N
067 000900 N
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070 A020900 Y
070 B010900 Y
070 B020900 N
070 C010900 N
070 C020900 N
070 D010900 Y
070 D020900 N
070 E010900 Y
070 E020900 N

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070 F020900 Y
070 G010900 Y
070 G020900 N
070 H010900 Y
070 H020900 N
070 I010900 N
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070 J010900 Y
070 J020900 N
070 K010900 Y
070 K020900 N
070 L010900 Y
070 L020900 Y
070 M010900 Y

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070	N020900	Y	
070	O010900	N	
070	O020900	N	
070	P010900	Y	
070	P020900	N	
070	Q010900	Y	
070	Q020900	N	
070	R010900	Y	
070	R020900	N	
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072	T000900		0
072	U000900		0

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072EE	000900		2755
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075	B000900	47942
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008	B001001	A

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008	C001001	801-8138
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008	D021001	TX
008	D031001	77019
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028	B011000	2588
028	B021000	150

028	B031000	0
028	B041000	-1051
028	C011000	3340
028	C021000	250
028	C031000	0
028	C041000	-1044
028	D011000	4795
028	D021000	550
028	D031000	0
028	D041000	-543
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028	E021000	250
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028	E041000	-1788
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028	F021000	375
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048	A021000	0.000
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048	E021000	0.000
048	F011000	0
048	F021000	0.000
048	G011000	0

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048	H021000	0.000
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048	I021000	0.000
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048	J021000	0.000
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056 001000 Y
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060 B001000 N
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062 B001000 0.0
062 C001000 0.0
062 D001000 0.0
062 E001000 0.0
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062 G001000 0.0
062 H001000 0.0
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067 001000 N
068 A001000 N
068 B001000 Y
069 001000 N
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070 A021000 N
070 B011000 N
070 B021000 N
070 C011000 Y
070 C021000 N

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070 E011000 Y
070 E021000 N
070 F011000 N
070 F021000 N
070 G011000 Y

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070	I021000	N	
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070	J021000	N	
070	K011000	Y	
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072	Q001000		0
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072	V001000		0

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008 A001101 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY

008 B001101 A
008 C001101 801-8138
008 D011101 HOUSTON
008 D021101 TX
008 D031101 77019
008 A001102 BANKERS TRUST COMPANY
008 B001102 S
008 C001102 801-000000
008 D011102 NEW YORK
008 D021102 NY
008 D031102 10017
024 001100 Y
025 A001101 FORD MOTOR CREDIT CO.
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025 C001101 D
025 D001101 1977
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025 D001103 0
025 D001104 0
025 D001105 0
025 D001106 0
025 D001107 0
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028 A021100 184
028 A031100 0
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028 B011100 1992
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028 B031100 0
028 B041100 -3241
028 C011100 1200
028 C021100 163
028 C031100 0
028 C041100 -3897
028 D011100 780
028 D021100 191
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028 D041100 -3117
028 E011100 962
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028 E031100 0
028 E041100 -1435
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028 F021100 148
028 F031100 0
028 F041100 -1754
028 G011100 8493

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028 G021100 888

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048	C021100	0.000
048	D011100	0
048	D021100	0.000
048	E011100	0
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048	G021100	0.000
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048	H021100	0.000
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055	B001100	N
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066	D001100	N
066	E001100	N
066	F001100	N
066	G001100	N
067	001100	N
068	A001100	N
068	B001100	N
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070	A021100	Y
070	B011100	Y
070	B021100	N
070	C011100	N
070	C021100	N
070	D011100	Y
070	D021100	N
070	E011100	Y
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070	M011100	Y
070	M021100	N
070	N011100	Y
070	N021100	Y
070	O011100	N
070	O021100	N
070	P011100	Y
070	P021100	N

070 Q011100 Y
070 Q021100 N

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SIGNATURE DEBRA A. YEANG
TITLE ASSISTANT TREASURER

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<SERIES>

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<SERIES>

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<SERIES>

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<SERIES>

<NUMBER> 7

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<NAME> AMERICAN GENERAL SERIES PORTFOLIO COMPANY

<SERIES>

<NUMBER> 8

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<SERIES>

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<SERIES>

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<SERIES>

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<SERIES>

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<SERIES>

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ERNST & YOUNG LLP

One Houston Center
Suite 2400
1221 McKinney Street
Houston, Texas 77010-2007
Phone: 713 750 1500
Fax: 713 750 1501

Report of Independent Auditors on Internal Control
Structure

Board of Directors
American General Series Portfolio Company

In planning and performing our audits of the financial statements of American General Series Portfolio Company (comprised of Stock Index Fund, MidCap Index Fund, Small Cap Index Fund, International Equities Fund, Growth Fund, Growth & Income Fund, Science & Technology Fund, Social Awareness Fund, Timed Opportunity Fund, Capital Conservation Fund, Government Securities Fund, International Government Bond Fund, and Money Market Fund) for the year ended May 31, 1995, we considered its internal control structure, including procedures for safeguarding securities, in order to determine our auditing procedures for the purpose of expressing our opinion on the financial statements and to comply with the requirements of form N-SAR, not to provide assurance on the internal control structure.

The management of American General Series Portfolio Company is responsible for establishing and maintaining an internal control structure. In fulfilling this responsibility, estimates and judgments by management are required to assess the expected benefits and related costs of internal control structure policies and procedures. Two of the objectives of an internal control structure are to provide management with reasonable, but not absolute, assurance that assets are safeguarded against loss from unauthorized use or disposition and that transactions are executed in accordance with management's authorization and recorded properly to permit preparation of financial statements in conformity with generally accepted accounting principles.

Because of inherent limitations in any internal control structure, errors or irregularities may occur and not be

detected. Also, projection of any evaluation of the structure to future periods is subject to the risk that it may become inadequate because of changes in conditions or that the effectiveness of the design and operation may deteriorate.

Our consideration of the internal control structure would not necessarily disclose all matters in the internal control structure that might be material weaknesses under standards established by the American Institute of Certified Public Accountants. A material weakness is a condition in which the design or operation of the specific internal control structure elements does not reduce to a relatively low level the risk that errors or irregularities in amounts that would be material in relation to the financial statements being audited may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions. However, we noted no matters involving the internal control structure, including procedures for safeguarding securities, that we consider to be material weaknesses as defined above as of May 31, 1995.

This report is intended solely for the information and use of management and the Securities and Exchange Commission.

ERNST & YOUNG LLP /S/
ERNST & YOUNG LLP

July 14, 1995