

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

SERVICE CORPORATION INTERNATIONAL

CIK: **89089** | IRS No.: **741488375** | State of Incorporation: **TX** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **001-06402** | Film No.: **95553503**
SIC: **7200** Personal services

Mailing Address
P O BOX 130548
HOUSTON TX 77219-0548

Business Address
1929 ALLEN PKWY
P O BOX 130548
HOUSTON TX 77219
7135225141

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

F O R M 8 - K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 12, 1995

SERVICE CORPORATION INTERNATIONAL

(Exact name of registrant as specified in its charter)

TEXAS

(State or other jurisdiction of incorporation)

1-6402-1

(Commission File Number)

74-1488375

(IRS Employer Identification No.)

1929 Allen Parkway, Houston, Texas

(Address of principal executive offices)

77019

(Zip Code)

Registrant's telephone number, including area code: (713) 522-5141

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Item 5. Other Events

On July 12, 1995, Service Corporation International (the "Company") announced that it modified its agreement with Lyonnaise des Eaux ("LDE") regarding its acquisition of Omnium de Gestion et de Financement S.A. ("OGF") and Pompes Funebres Generales S.A. ("PFG"). The modification provides that the Company will proceed with the purchase of LDE's 51% holding in OGF without the condition of the Company obtaining at least two-thirds of OGF's shares. The Company will subsequently proceed with a public tender offer for the remaining

OGF shares and all PFG shares not owned by OGF. The transaction remains subject to normal regulatory approvals.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SERVICE CORPORATION INTERNATIONAL

Date: July 12, 1995

By: /s/ George R. Champagne

George R. Champagne
Senior Vice President
Chief Financial Officer