

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

COMPUTER MARKETPLACE INC

CIK: **900475** | IRS No.: **330558415** | State of Incorpor.: **DE** | Fiscal Year End: **0630**
Type: **8-K** | Act: **34** | File No.: **000-22014** | Film No.: **98669917**
SIC: **5045** Computers & peripheral equipment & software

Mailing Address
1171 RAILROAD ST
CORONA CA 91720

Business Address
1171 RAILROAD ST
CORONA CA 91720
9097352102

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date earliest event reported) JULY 20, 1998

COMPUTER MARKETPLACE, INC.

(exact name of registrant as specified in its charter)

DELAWARE

0-1473

33-0008870

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification Number)

1171 RAILROAD STREET, CORONA, CALIFORNIA 91720

(Address of principal executive offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (909) 735-2120

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On July 20, 1998, Computer Marketplace, Inc. (the "Company") was

notified by The Nasdaq Stock Market that its request to continue listing the Company's Common Stock on The Nasdaq SmallCap Market was denied. Accordingly, the Company securities will be delisted from The Nasdaq SmallCap Market effective as of the close of business on July 28, 1998. It is anticipated that the Company's shares of Common Stock will commence trading on the OTC Bulletin Board on July 29, 1998.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly authorized and caused the undersigned to sign this Report on the Registrant's behalf.

Computer Marketplace, Inc.

By: /s/ L. WAYNE KILEY

L. Wayne Kiley
President

Dated: July 22, 1998

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