

SECURITIES AND EXCHANGE COMMISSION

FORM 24F-2NT/A

Registration of securities by certain investment companies. Declaration of election Rule 24f-2
notice. [amend]

Filing Date: **1995-02-22** | Period of Report: **1994-12-31**
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FILER

EATON VANCE SECURITIES TRUST

CIK: **31273** | IRS No.: **046006714** | State of Incorporation: **MA** | Fiscal Year End: **1231**
Type: **24F-2NT/A** | Act: **33** | File No.: **002-11391** | Film No.: **95514163**

Business Address
24 FEDERAL ST
BOSTON MA 02110
6174828260

February 21, 1995

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RE: Rule 24f-2 Notice for
Eaton Vance Securities Trust
1933 Act File No. 2-11391
1940 Act File no. 811-161

In accordance with the provisions of Rule 24f-2 under the Investment Company Act of 1940, Eaton Vance Securities Trust hereby files five copies (one of which has been manually signed) of its Rule 24f-2 Notice.

(i) This Rule 24f-2 Notice is being filed for the fiscal year ended December 31, 1994 ("Fiscal Year").

(ii) 3,284,532 shares of the Fund which have been registered under the Securities Act of 1933 (other than pursuant to Rule 24f-2) remained unsold at the beginning of the Fiscal Year.

(iii) No shares of the Fund were registered during the Fiscal Year, other than pursuant to Rule 24f-2.

(iv) 572,616 shares of the Fund were sold during the Fiscal Year.

(v) 572,616 shares of the Fund were sold during the Fiscal Year in reliance upon the Declaration of the Fund pursuant to Rule 24f-2 which registered an indefinite amount of securities. Attached to this Rule 24f-2 Notice, and made part hereof, is an opinion of counsel indicating that the securities, the registration of which the Notice makes definite in number, were legally issued, fully paid, and non-assessable by the Fund.

In accordance with subsection (c) of Rule 24f-2, no fee is required since the value of shares being registered definitely

hereby equaled the value of shares redeemed during the fiscal year. The remainder of shares sold during the fiscal year were previously registered.

Rule 24f-2 Notice of
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Aggregate Sale Price for Shares Sold During Fiscal Year Pursuant to Rule 24f-2.	\$ 6,784,349.00
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Reduced by the Difference Between

(1) Aggregate Redemption Price of Shares Redeemed During the Fiscal Year	\$ 6,784,349.00
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and

(2) Aggregate Redemption Price of Redeemed Shares Previously Applied by Fund Pursuant to Rule 24e-2(a) in Filings Made Pursuant to Section 24(e)(1) of Investment Company Act of 1940	\$ 0.00
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Equals	\$ 0.00
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Any questions regarding the matter should be addressed to
Julia Clarke, Eaton Vance Management, 24 Federal Street, Boston,
Massachusetts 02110.

Sincerely,

Eaton Vance Management

James L. O'Connor
Vice President

Enclosures (5 copies of Notice)
(5 copies of Opinion of Counsel)

OPINION OF COUNSEL

February 15, 1995

Eaton Vance Management
24 Federal Street
Boston, MA 02110

RE: Rule 24f-2 Notice of
Eaton Vance Securities Trust
1933 Act File No. 2-11391
1940 Act File no. 811-161

Gentlemen:

In connection with the filing of a Notice pursuant to Rule 24f-2 under the Investment Company Act of 1940, as amended, making definite the registration under the Securities Act of 1933 of 572,616 shares of the Fund sold in reliance upon said Rule 24f-2 during the fiscal year ended December 31, 1994, it is the opinion of the undersigned that such shares were legally issued, fully paid and nonassessable.

Sincerely,

H. Day Brigham, Jr.
Vice President and
Chairman of the Executive
Committee
Member of Massachusetts and
New York Bars