

SECURITIES AND EXCHANGE COMMISSION

FORM NSAR-A

Semi-annual report for management companies filed on Form N-SAR

Filing Date: **1996-08-26** | Period of Report: **1996-06-30**
SEC Accession No. **0000769566-96-000003**

([HTML Version](#) on secdatabase.com)

FILER

CONVERTIBLE HOLDINGS INC

CIK: **769566** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **NSAR-A** | Act: **40** | File No.: **811-04311** | Film No.: **96620745**
SIC: **6799** Investors, nec

Business Address
P O BOX 9011
PRINCETON NJ 08543-9011
6092823319

PAGE 1
000 A000000 06/30/96
000 C000000 0000769566
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 3.0.a
000 J000000 A
001 A000000 CONVERTIBLE HOLDINGS, INC.
001 B000000 811-4311
001 C000000 6092827165
002 A000000 P.O. BOX 9066
002 B000000 PRINCETON
002 C000000 NJ
002 D010000 08543
002 D020000 9066
003 000000 N
004 000000 N
005 000000 N
006 000000 N
007 A000000 N
007 B000000 0
007 C010100 1
007 C010200 2
007 C010300 3
007 C010400 4
007 C010500 5
007 C010600 6
007 C010700 7
007 C010800 8
007 C010900 9
007 C011000 10
008 A000001 MERRILL LYNCH ASSET MANAGEMENT, L.P.
008 B000001 A
008 C000001 801-11583
008 D010001 PRINCETON
008 D020001 NJ
008 D030001 08543
008 D040001 9011
011 A000001 MERRILL LYNCH, PIERCE, FENNER & SMITH INC.
011 B000001 8-7221
011 C010001 NEW YORK
011 C020001 NY
011 C030001 10281
012 A000001 STATE STREET BANK & TRUST COMPANY
012 B000001 85-05003
012 C010001 BOSTON

012 C020001 MA
012 C030001 02110
013 A000001 DELOITTE & TOUCHE LLP

PAGE 2

013 B010001 PRINCETON
013 B020001 NJ
013 B030001 08540
015 A000001 THE CHASE MANHATTAN BANK, N.A.
015 B000001 C
015 C010001 BROOKLYN
015 C020001 NY
015 C030001 11245
015 E010001 X
015 A000002 THE BANK OF NEW YORK
015 B000002 S
015 C010002 NEW YORK
015 C020002 NY
015 C030002 10015
015 E010002 X
015 A000003 BANKERS TRUST COMPANY
015 B000003 S
015 C010003 NEW YORK
015 C020003 NY
015 C030003 10006
015 E010003 X
015 A000004 CHEMICAL BANK
015 B000004 S
015 C010004 NEW YORK
015 C020004 NY
015 C030004 10017
015 E010004 X
015 A000005 CUSTODIAL TRUST CO.
015 B000005 S
015 C010005 NEW YORK
015 C020005 NY
015 C030005 10167
015 E010005 X
015 A000006 MORGAN GUARANTEE TRUST CO.
015 B000006 S
015 C010006 NEW YORK
015 C020006 NY
015 C030006 10260
015 E010006 X
018 000000 Y
019 A000000 Y
019 B000000 180
019 C000000 MERRILLLYN
020 A000001 MERRILL LYNCH, PIERCE, FENNER & SMITH INC.
020 B000001 13-5674085
020 C000001 86

020 A000002 MCMAHAN SECURITIES CO. L.P.
020 B000002 06-1229141
020 C000002 47
020 A000003 INSTINET CORPORATION
020 B000003 13-3443395

PAGE 3

020 C000003 22
020 A000004 SALOMON BROTHERS INC
020 B000004 13-3082694
020 C000004 4
020 A000005 LEHMAN BROTHERS INC.
020 B000005 13-2518466
020 C000005 3
020 A000006 FORUM CAPITAL MARKETS L.P.
020 B000006 06-1351111
020 C000006 3
020 A000007 CS FIRST BOSTON CORPORATION
020 B000007 13-5659485
020 C000007 1
020 C000008 0
020 C000009 0
020 C000010 0
021 000000 166
022 A000001 GENERAL ELECTRIC CAPITAL CORP.
022 C000001 340215
022 D000001 0
022 A000002 FORD MOTOR CREDIT CO.
022 C000002 85924
022 D000002 0
022 A000003 MCMAHAN SECURITIES CO. L.P.
022 B000003 06-1229141
022 C000003 22931
022 D000003 26823
022 A000004 MORGAN (J.P.) SECURITIES INC.
022 B000004 13-3224016
022 C000004 10449
022 D000004 14402
022 A000005 GOLDMAN, SACHS & CO.
022 B000005 13-5108880
022 C000005 12843
022 D000005 280
022 A000006 JEFFERIES & COMPANY, INC.
022 B000006 95-2622900
022 C000006 3863
022 D000006 8017
022 A000007 HSBC SECURITIES, INC.
022 B000007 13-2650272
022 C000007 5367
022 D000007 4995
022 A000008 LEHMAN BROTHERS INC.

022 B000008 13-2518466
022 C000008 8080
022 D000008 0
022 A000009 SALOMON BROTHERS INC
022 B000009 13-3082694
022 C000009 1000
022 D000009 5009

PAGE 4

022 A000010 MORGAN STANLEY & CO. INCORPORATED
022 B000010 13-2655998
022 C000010 5635
022 D000010 0
023 C000000 513816
023 D000000 74536
024 000000 N
026 A000000 N
026 B000000 Y
026 C000000 N
026 D000000 Y
026 E000000 N
026 F000000 N
026 G010000 N
026 G020000 N
026 H000000 N
027 000000 N
045 000000 Y
046 000000 N
047 000000 Y
048 000000 0.600
048 A010000 0
048 A020000 0.000
048 B010000 0
048 B020000 0.000
048 C010000 0
048 C020000 0.000
048 D010000 0
048 D020000 0.000
048 E010000 0
048 E020000 0.000
048 F010000 0
048 F020000 0.000
048 G010000 0
048 G020000 0.000
048 H010000 0
048 H020000 0.000
048 I010000 0
048 I020000 0.000
048 J010000 0
048 J020000 0.000
048 K010000 0

048 K020000 0.000
049 000000 N
050 000000 N
051 000000 N
052 000000 N
053 A000000 N
054 A000000 Y
054 B000000 Y
054 C000000 N

PAGE 5

054 D000000 N
054 E000000 N
054 F000000 N
054 G000000 N
054 H000000 Y
054 I000000 N
054 J000000 Y
054 K000000 N
054 L000000 N
054 M000000 Y
054 N000000 N
055 A000000 Y
055 B000000 N
056 000000 Y
057 000000 N
058 A000000 N
059 000000 Y
060 A000000 Y
060 B000000 Y
061 000000 0
062 A000000 Y
062 B000000 0.0
062 C000000 0.0
062 D000000 0.0
062 E000000 0.0
062 F000000 0.0
062 G000000 0.0
062 H000000 0.0
062 I000000 3.0
062 J000000 0.0
062 K000000 0.0
062 L000000 0.0
062 M000000 0.0
062 N000000 0.0
062 O000000 0.0
062 P000000 50.3
062 Q000000 0.9
062 R000000 45.5
063 A000000 0
063 B000000 11.0

064 A000000 N
066 A000000 Y
066 B000000 N
066 C000000 N
066 D000000 N
066 E000000 Y
066 F000000 N
066 G000000 N
067 000000 N
068 A000000 N
068 B000000 N

PAGE 6

069 000000 N
070 A010000 Y
070 A020000 N
070 B010000 N
070 B020000 N
070 C010000 N
070 C020000 N
070 D010000 N
070 D020000 N
070 E010000 N
070 E020000 N
070 F010000 N
070 F020000 N
070 G010000 N
070 G020000 N
070 H010000 N
070 H020000 N
070 I010000 N
070 I020000 N
070 J010000 Y
070 J020000 Y
070 K010000 N
070 K020000 N
070 L010000 Y
070 L020000 Y
070 M010000 Y
070 M020000 Y
070 N010000 Y
070 N020000 N
070 O010000 Y
070 O020000 N
070 P010000 Y
070 P020000 Y
070 Q010000 N
070 Q020000 N
070 R010000 Y
070 R020000 Y
071 A000000

110523

071	B000000	113042
071	C000000	272324
071	D000000	41
072	A000000	6
072	B000000	4982
072	C000000	3048
072	D000000	0
072	E000000	0
072	F000000	824
072	G000000	32
072	H000000	0
072	I000000	53
072	J000000	13

PAGE 7

072	K000000	0
072	L000000	29
072	M000000	25
072	N000000	0
072	O000000	0
072	P000000	29
072	Q000000	0
072	R000000	22
072	S000000	16
072	T000000	0
072	U000000	21
072	V000000	0
072	W000000	30
072	X000000	1094
072	Y000000	0
072	Z000000	6936
072AA	000000	17542
072BB	000000	1760
072CC	010000	0
072CC	020000	4180
072DD	010000	3729
072DD	020000	0
072EE	000000	0
073	A010000	0.3200
073	A020000	0.0000
073	B000000	0.0000
073	C000000	0.0000
074	A000000	1
074	B000000	0
074	C000000	8436
074	D000000	143294
074	E000000	77178
074	F000000	50077
074	G000000	0
074	H000000	0
074	I000000	0

074	J000000	1924
074	K000000	0
074	L000000	13336
074	M000000	1280
074	N000000	295526
074	O000000	3891
074	P000000	419
074	Q000000	0
074	R010000	0
074	R020000	11096
074	R030000	0
074	R040000	184
074	S000000	0
074	T000000	279936
074	U010000	11654

PAGE 8

074	U020000	11654
074	V010000	14.43
074	V020000	9.59
074	W000000	0.0000
074	X000000	4609
074	Y000000	0
075	A000000	0
075	B000000	275962
076	000000	13.25

077	A000000	N
078	000000	N

086	A010000	0
086	A020000	0
086	B010000	0
086	B020000	0
086	C010000	0
086	C020000	0
086	D010000	0
086	D020000	0
086	E010000	0
086	E020000	0
086	F010000	0
086	F020000	0

087	A010000	CAPITAL SHARES
087	A020000	212551105
087	A030000	CNV
087	B010000	INCOME SHARES
087	B020000	212551204
087	B030000	CNVPR

088	A000000	N
088	B000000	N
088	C000000	N
088	D000000	Y

SIGNATURE GERALD M. RICHARD

TITLE

TREASURER

<TABLE> <S> <C>

<ARTICLE> 6

<CIK> 0000769566

<NAME> CONVERTIBLE HOLDINGS, INC.

<S>	<C>
<PERIOD-TYPE>	6-MOS
<FISCAL-YEAR-END>	DEC-31-1996
<PERIOD-START>	JAN-01-1996
<PERIOD-END>	JUN-30-1996
<INVESTMENTS-AT-COST>	263473596
<INVESTMENTS-AT-VALUE>	278985242
<RECEIVABLES>	15260068
<ASSETS-OTHER>	1280886
<OTHER-ITEMS-ASSETS>	0
<TOTAL-ASSETS>	295526196
<PAYABLE-FOR-SECURITIES>	3890986
<SENIOR-LONG-TERM-DEBT>	0
<OTHER-ITEMS-LIABILITIES>	11699245
<TOTAL-LIABILITIES>	15590231
<SENIOR-EQUITY>	0
<PAID-IN-CAPITAL-COMMON>	246243768
<SHARES-COMMON-STOCK>	11653700
<SHARES-COMMON-PRIOR>	11653700
<ACCUMULATED-NII-CURRENT>	3430477
<OVERDISTRIBUTION-NII>	0
<ACCUMULATED-NET-GAINS>	15843937
<OVERDISTRIBUTION-GAINS>	0
<ACCUM-APPREC-OR-DEPREC>	14417783
<NET-ASSETS>	279935965
<DIVIDEND-INCOME>	3047514
<INTEREST-INCOME>	4982426
<OTHER-INCOME>	0
<EXPENSES-NET>	(1093695)
<NET-INVESTMENT-INCOME>	6936245
<REALIZED-GAINS-CURRENT>	15782248
<APPREC-INCREASE-CURRENT>	(4180342)
<NET-CHANGE-FROM-OPS>	18538151
<EQUALIZATION>	0
<DISTRIBUTIONS-OF-INCOME>	(3729184)
<DISTRIBUTIONS-OF-GAINS>	0
<DISTRIBUTIONS-OTHER>	0
<NUMBER-OF-SHARES-SOLD>	0
<NUMBER-OF-SHARES-REDEEMED>	0
<SHARES-REINVESTED>	0
<NET-CHANGE-IN-ASSETS>	14808967
<ACCUMULATED-NII-PRIOR>	223416
<ACCUMULATED-GAINS-PRIOR>	61689

<OVERDISTRIB-NII-PRIOR>	0
<OVERDIST-NET-GAINS-PRIOR>	0
<GROSS-ADVISORY-FEES>	824067
<INTEREST-EXPENSE>	28541
<GROSS-EXPENSE>	1093695
<AVERAGE-NET-ASSETS>	275962190
<PER-SHARE-NAV-BEGIN>	9.32
<PER-SHARE-NII>	.59
<PER-SHARE-GAIN-APPREC>	0
<PER-SHARE-DIVIDEND>	(.32)
<PER-SHARE-DISTRIBUTIONS>	0
<RETURNS-OF-CAPITAL>	0
<PER-SHARE-NAV-END>	9.59
<EXPENSE-RATIO>	.79
<AVG-DEBT-OUTSTANDING>	0
<AVG-DEBT-PER-SHARE>	0

</TABLE>