SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

> Filing Date: 2022-10-03 SEC Accession No. 0001946401-22-000001

(HTML Version on secdatabase.com)

FILER

Vista Robotics, Inc.

CIK:1946401 | IRS No.: 863781524 | State of Incorp.:DE | Fiscal Year End: 1231 Type: D | Act: 33 | File No.: 021-460473 | Film No.: 221285355

Mailing Address 205-4 SAN JOSE CA 95124

Business Address 1900 CAMDEN AVE., SUITE 1900 CAMDEN AVE., SUITE 205-4 SAN JOSE CA 95124 510-377-0898

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL

June 30,

2012

3235-0076

4.00

OMB Number:

Estimated average burden hours per

Expires:

response:

Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) X Entity Type None 0001946401 **X**Corporation Name of Issuer □ Limited Partnership Vista Robotics, Inc. □ Limited Liability Company Jurisdiction of Incorporation/ □ General Partnership Organization □ Business Trust DELAWARE □Other Year of Incorporation/Organization Over Five Years Ago X Within Last Five Years (Specify Year) 2020 ☐ Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Vista Robotics, Inc. Street Address 1 Street Address 2 1900 CAMDEN AVE., SUITE 205-4 City State/Province/Country **ZIP/Postal Code** Phone No. of Issuer SAN JOSE **CALIFORNIA** 95124 510-377-0898 3. Related Persons Last Name First Name Middle Name Sin-Fatt Chin Roy Street Address 1 Street Address 2 1900 Camden Ave., Suite 205-4 City State/Province/Country **ZIP/Postal Code** 95124 San Jose **CALIFORNIA** Relationship: I Executive Officer I Director Promoter Clarification of Response (if Necessary) Last Name **First Name** Middle Name Wang Lan Street Address 1 Street Address 2 1900 Camden Ave., Suite 205-4 State/Province/Country City **ZIP/Postal Code**

ARKANSAS

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary)

4. Industry Group										
	Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	Health CareRetailingBiotechnologyRestaurantsHealth InsuranceTechnologyHospitals & PhysiciansComputersPharmaceuticalsTelecommunicationsOther Health CareOther TechnologyManufacturingTravelReal EstateAirlines & AirportsCommercialLodging & ConventiorREITS & FinanceTourism & Travel ServelResidentialOther TravelOther Real EstateOther Travel								
5. l	ssuer Size									
Revenue Range		Aggregate Net Asset Value Range								
	No Revenues	No Aggregate Net Asset Value								
	\$1 - \$1,000,000	□ \$1 - \$5,000,000								
	\$1,000,001 - \$5,000,000	□ \$5,000,001 - \$25,000,000	□ \$5,000,001 - \$25,000,000							
	\$5,000,001 - \$25,000,000	□ \$25,000,001 - \$50,000,000								

- \$25,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose X
- Not Applicable

- \$50,000,001 - \$100,000,000 Over \$100,000,000
- Decline to Disclose

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

□ Rule 504(b)(1) (not (i), (ii) or (iii)))		
□ Rule 504 (b)(1)(i)	□Rule 506		
□ Rule 504 (b)(1)(ii)	□Securities Act Section	on 4(6)	
□ Rule 504 (b)(1)(iii)	□Investment Company Act Section 3(c)		
	\Box Section 3(c)(1)	□Section 3(c)(9)	
	\Box Section 3(c)(2)	□Section 3(c)(10)	
	\Box Section 3(c)(3)	□Section 3(c)(11)	

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\BoxSection 3(c)(4) \BoxSection 3(c)(12)
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□Section 3	(c)(5) \Box Section 3(c	:)(13)	
□Section 3	(c)(6) □Section 3(c	:)(14)	
□Section 3	(c)(7)		
7. Type of Filing			
I New Notice Date of First Sale 2022-09-15 □ Fir	st Sale Yet to Occur		
□ Amendment			
8. Duration of Offering			
Does the Issuer intend this offering to last more than	n one year? 🗌 Yes 🗷] No	
9. Type(s) of Securities Offered (select all that ap	oply)		
\Box Pooled Investment Fund Interests		🗷 Equity	
□ Tenant-in-Common Securities		□ Debt	
□ Mineral Property Securities		□ Option, Warrant or □ Another Security	Other Right to Acquire
□ Security to be Acquired Upon Exercise of Option, □ Right to Acquire Security	Warrant or Other	□ Other (describe)	
10. Business Combination Transaction Is this offering being made in connection with a busi	iness combination tra	ansaction. such as a me	
acquisition or exchange offer?		,	
Clarification of Response (if Necessary)			
11. Minimum Investment			
Minimum investment accepted from any outside inve	estor \$ 0 USD		
12. Sales Compensation			
Recipient	Recipient CRD I	Number 🗆 None	
(Associated) Broker or Dealer ⊡ None	(Associated) Bro Number	oker or Dealer CRD	□None
Street Address 1	Street Address 2	2	
ity State/Provinc		Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	s 🗆 Foreign/non-l	JS	
13. Offering and Sales Amounts			

Total Offering Amount\$ 1,000,000USD or □ IndefiniteTotal Amount Sold\$ 275,000USDTotal Remaining to be Sold \$ 725,000USD or □ Indefinite

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

5

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD

Estimate

Finders' Fees \$ 0 USD
Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Vista Robotics, Inc.	Lan Wang	Lan Wang	Director	2022-09-30

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.