SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2023-01-18 SEC Accession No.** 0001961964-23-000001

(HTML Version on secdatabase.com)

FILER

Equity Funding Partners, LLC

CIK:1961964| IRS No.: 843719656 | State of Incorp.:NC | Fiscal Year End: 0124 Type: D | Act: 33 | File No.: 021-470967 | Film No.: 23532480

Mailing Address Business Address
1451 S ELM EUGENE ST STE1451 S ELM EUGENE ST STE
2010 2010
GREENSBORO NC 27406 GREENSBORO NC 27406
800-785-0040

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

OMB APPROVAL				
OMB Nun	nber:	3235-0076		
Expires:	June 30, 2012			
Estimated average				
burden				
hours per		4.00		
response:		4.00		

1. Issuer's Identity							
CIK (Filer ID Number)	Previous Nar	ne(s) 🗷	None	Entity Type			
0001961964				□Corporation			
Name of Issuer				_ ☐ Limited Partnership			
Equity Funding Partners, LLC							
Jurisdiction of Incorpora	tion/			☐ General Partnership	• • •		
Organization				☐ Business Trust			
NORTH CAROLINA	ranization			□ Other			
Year of Incorporation/Or	ganization						
□ Over Five Years Ago	(O '() () (O) (O)						
Within Last Five Year	s (Specify Year) 2019						
☐ Yet to Be Formed							
2. Principal Place of B	usiness and Contact Informa	ation					
Name of Issuer							
Equity Funding Partner	rs, LLC						
Street Address 1			Street Address	2			
1451 S ELM EUGENE	ST STE 2010						
City	State/Province/Country		ZIP/Postal Cod	e Phone No. of Issuer			
GREENSBORO	NORTH CAROLINA		27406	800-785-0040			
3. Related Persons							
Last Name		First Na	me	Middle Name			
Equity Corporate Acquis	sitions &	Investm	ent Fund Trust	N/A			
Street Address 1		Street A	ddress 2				
1451 S Elm Eugene St	Ste 2010	N/A					
City		State/Pr	rovince/Country	ZIP/Postal Code			
Greensboro		NORTH	H CAROLINA	27406			
Relationship: 🗷 Execut	tive Officer □ Director □ Promo	oter					
Clarification of Respons	e (if Necessary)						
Issuer Managing Partne	er						
Last Name		First Na	me	Middle Name			
Equity Funding Partners	s, LLC	N/A		N/A			
Street Address 1			ddress 2				
1451 S Elm Eugene St	Ste 2010	N/A					
City		State/Pr	ovince/Country	ZIP/Postal Code			

Revenue Range Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \Box \$1 - \$1,000,000 \$1 - \$5,000,000

	\$1,000,001 - \$5,000,000		\$5,000,001	- \$25,000,000	
	\$5,000,001 - \$25,000,000		\$25,000,00	1 - \$50,000,000	
	\$25,000,001 - \$100,000,000		\$50,000,00	01 - \$100,000,000	
	Over \$100,000,000		Over \$100,	000,000	
X	Decline to Disclose		Decline to	Disclose	
	Not Applicable		Not Applica	able	
6. F	Federal Exemption(s) and Ex	clusion(s) Claimed (sele	ect all that ap	oly)	
□F	Rule 504(b)(1) (not (i), (ii) or (iii))			
□F	Rule 504 (b)(1)(i)	□Rule 506			
□F	Rule 504 (b)(1)(ii)	☐Securities Act Section	n 4(6)		
□F	Rule 504 (b)(1)(iii)	☑Investment Company	Act Section 3	(c)	
		□Section 3(c)(1)	□Section 3(c)	(9)	
		□Section 3(c)(2)	□Section 3(c)	(10)	
		□Section 3(c)(3)	□Section 3(c)	(11)	
		□Section 3(c)(4)	□Section 3(c)	(12)	
		□Section 3(c)(5)	□Section 3(c)	(13)	
		□Section 3(c)(6)	□Section 3(c)	(14)	
		☑Section 3(c)(7)			
7. 1	ype of Filing				
X	New Notice Date of First Sale	▼ First Sale Yet to Occ	ur		
	Amendment				
8. [Ouration of Offering				
Do	es the Issuer intend this offering	g to last more than one y	ear? ∡ Yes □	No	
9. 1	ype(s) of Securities Offered	(select all that apply)			
 F	Pooled Investment Fund Interes	its		☐ Equity	
□Т	enant-in-Common Securities			□ Debt	
	Aineral Property Securities			Option, Warrant or Other Rig	ht to Acquire
	Security to be Acquired Upon E. Right to Acquire Security	xercise of Option, Warrar	nt or Other	☐ Other (describe)	
	Business Combination Trans				
acc	his offering being made in conr juisition or exchange offer?		ombination trai	nsaction, such as a merger,	
	rification of Response (if Neces	- ·			
	e Fund is for business acquisiti	ons and real estate inves	stments.		
<u>11.</u>	Minimum Investment				

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Minimum investment accepted from any outside investor\$ 100,000 USD

12. Sales Compensation		
Recipient	Recipient CRD Number ☐ None	
(Associated) Broker or Dealer □ None	(Associated) Broker or Dealer CRD Number	□None
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	□ Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$ 50,000,000 USD or □ Inde Total Amount Sold \$ 500,000 USD Total Remaining to be Sold \$ 49,500,000 USD or □ Inde		
Clarification of Response (if Necessary) Fund has a capital commitment of \$500,000 from an acsecurities as of now. 14. Investors	ccredited investor, however, fund has not o	collected or sold any
14. IIIVestors		
 ☐ Select if securities in the offering have been or minvestors, Number of such non-accredited investors who alr 		is accredited
Regardless of whether securities in the offering haccredited investors, enter the total number of inv		
15. Sales Commissions & Finders' Fees Expenses		
Provide separately the amounts of sales commissions is not known, provide an estimate and check the box n	•	mount of an expenditure
Sales Commissions \$ 0 USD ∡ Estimate		
Finders' Fees \$ 0 USD 🗷 Estimate		
Clarification of Response (if Necessary)		
16. Use of Proceeds		

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 5,000,000 USD **X** Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Equity Funding Partners, LLC	Brian Lewis	Brian Lewis	Senior Executive	2023-01-17

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.