

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2005-05-02**
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FILER

USAA MUTUAL FUND INC

CIK: **102401** | IRS No.: **742143779** | State of Incorpor.: **MD** | Fiscal Year End: **0731**
Type: **497J** | Act: **33** | File No.: **002-49560** | Film No.: **05788754**

Mailing Address

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SAN ANTONIO TX 78288-0227

Business Address

9800 FREDERICKSBURG
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2104988696

[USAA 9800 Fredericksburg Road
EAGLE San Antonio, Texas 78288
LOGO (R)]

May 2, 2005

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

RE: USAA Mutual Fund, Inc.
 1933 Act File No. 2-49560
 1940 Act File No. 811-2429

Dear Sir or Madam:

Pursuant to Rule 497(j) under the Securities Act of 1933, the registrant identified above certifies that the form of Prospectus and Statement of Additional Information that would have been filed under paragraph (b) or (c) of Rule 497 would not have differed from that contained in the most recent Post-Effective Amendment to the registrant's Registration Statement filed on April 28, 2005, and the text of the most recent Post-Effective Amendment to the registrant's Registration Statement has been filed electronically.

Sincerely,

/S/ James L. Love
James L. Love
Executive Director, Counsel

Enclosures

cc: Kirkpatrick & Lockhart Nicholson Graham, LLP

USAA Investment Management Company