

# SECURITIES AND EXCHANGE COMMISSION

## FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

[amend]

Filing Date: **2023-02-28**  
SEC Accession No. [0001848738-23-000001](#)

(HTML Version on [secdatabase.com](#))

### FILER

#### **Myrmikan Gold Fund, LLC**

CIK: [1848738](#) | IRS No.: [999999999](#) | State of Incorp.: **DE** | Fiscal Year End: **1231**  
Type: **D/A** | Act: **33** | File No.: [021-392546](#) | Film No.: [23678770](#)

Mailing Address  
713 SILVERMINE ROAD  
NEW CANAAN CT 06840

Business Address  
713 SILVERMINE ROAD  
NEW CANAAN CT 06840  
646-797-3134

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
**FORM D**

**Notice of Exempt Offering of Securities**

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

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**1. Issuer's Identity**

CIK (Filer ID Number) <a href="#">0001848738</a>	Previous Name(s) <input checked="" type="checkbox"/> None	Entity Type <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input type="checkbox"/> Other
Name of Issuer <a href="#">Myrmikan Gold Fund, LLC</a>		
Jurisdiction of Incorporation/ Organization <a href="#">DELAWARE</a>		
Year of Incorporation/Organization <input checked="" type="checkbox"/> Over Five Years Ago <input type="checkbox"/> Within Last Five Years (Specify Year) <input type="checkbox"/> Yet to Be Formed		

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**2. Principal Place of Business and Contact Information**

Name of Issuer <a href="#">Myrmikan Gold Fund, LLC</a>	Street Address 1 <a href="#">713 SILVERMINE ROAD</a>	Street Address 2
City <a href="#">NEW CANAAN</a>	State/Province/Country <a href="#">CONNECTICUT</a>	ZIP/Postal Code <a href="#">06840</a>
		Phone No. of Issuer <a href="#">646-797-3134</a>

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**3. Related Persons**

Last Name <a href="#">Oliver Jr.</a>	First Name <a href="#">Daniel</a>	Middle Name
Street Address 1 <a href="#">713 Silvermine Road</a>	Street Address 2	
City <a href="#">New Canaan</a>	State/Province/Country <a href="#">CONNECTICUT</a>	ZIP/Postal Code <a href="#">06840</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

[Managing Member](#)

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**4. Industry Group**

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Hedge Fund

Private Equity Fund

Venture Capital Fund

Other Investment Fund

\*Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes  No

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other

## 5. Issuer Size

Revenue Range	Aggregate Net Asset Value Range
<input type="checkbox"/> No Revenues	<input type="checkbox"/> No Aggregate Net Asset Value
\$1 - \$1,000,000	<input type="checkbox"/> \$1 - \$5,000,000
<input type="checkbox"/> \$1,000,001 - \$5,000,000	<input type="checkbox"/> \$5,000,001 - \$25,000,000
<input type="checkbox"/> \$5,000,001 - \$25,000,000	<input type="checkbox"/> \$25,000,001 - \$50,000,000
<input type="checkbox"/> \$25,000,001 - \$100,000,000	<input type="checkbox"/> \$50,000,001 - \$100,000,000
<input type="checkbox"/> Over \$100,000,000	<input type="checkbox"/> Over \$100,000,000
<input type="checkbox"/> Decline to Disclose	<input checked="" type="checkbox"/> Decline to Disclose
<input type="checkbox"/> Not Applicable	<input type="checkbox"/> Not Applicable

## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

<input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii))	<input type="checkbox"/> Rule 505
<input type="checkbox"/> Rule 504 (b)(1)(i)	<input type="checkbox"/> Rule 506
<input type="checkbox"/> Rule 504 (b)(1)(ii)	<input type="checkbox"/> Securities Act Section 4(6)
<input type="checkbox"/> Rule 504 (b)(1)(iii)	<input checked="" type="checkbox"/> Investment Company Act Section 3(c)
<input checked="" type="checkbox"/> Section 3(c)(1) <input type="checkbox"/> Section 3(c)(9)	
<input type="checkbox"/> Section 3(c)(2) <input type="checkbox"/> Section 3(c)(10)	
<input type="checkbox"/> Section 3(c)(3) <input type="checkbox"/> Section 3(c)(11)	

Section 3(c)(4) Section 3(c)(12)  
Section 3(c)(5) Section 3(c)(13)  
Section 3(c)(6) Section 3(c)(14)  
Section 3(c)(7)

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## 7. Type of Filing

New Notice Date of First Sale **2010-04-10**  First Sale Yet to Occur

Amendment

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## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  Yes  No

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## 9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests  Equity  
 Tenant-in-Common Securities  Debt  
 Mineral Property Securities  Option, Warrant or Other Right to Acquire  
Security to be Acquired Upon Exercise of Option, Warrant or Other  Another Security  
 Right to Acquire Security  Other (describe)

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## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary)

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## 11. Minimum Investment

Minimum investment accepted from any outside investor \$ **150,000** USD

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## 12. Sales Compensation

Recipient	Recipient CRD Number	<input type="checkbox"/> None
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	<input type="checkbox"/> None
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply)	All States	Foreign/non-US
Check "All States" or check individual States		

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## 13. Offering and Sales Amounts

Total Offering Amount \$ **USD or  Indefinite**

Total Amount Sold \$ **33,083,433** USD

Total Remaining to be Sold \$

USD or  Indefinite

Clarification of Response (if Necessary)

#### 14. Investors

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Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

#### 15. Sales Commissions & Finders' Fees Expenses

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Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD  Estimate

Finders' Fees \$ 0 USD  Estimate

Clarification of Response (if Necessary)

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#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 485,117 USD  Estimate

Clarification of Response (if Necessary)

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#### Signature and Submission

**Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.**

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Myrmikan Gold Fund, LLC		Daniel Oliver Jr.	Managing Member	2023-02-22

***Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.***

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.