

SECURITIES AND EXCHANGE COMMISSION

FORM 10-K/A

Annual report pursuant to section 13 and 15(d) [amend]

Filing Date: **1995-05-10** | Period of Report: **1994-12-31**
SEC Accession No. **0000950138-95-000100**

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FILER

AMERICAN CITY BUSINESS JOURNALS INC

CIK: **769339** | IRS No.: **431366184** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **10-K/A** | Act: **34** | File No.: **000-13834** | Film No.: **95536031**
SIC: **2711** Newspapers: publishing or publishing & printing

Mailing Address

128 SOUTH TRYON ST STE
2300
CHARLOTTE NC 28202

Business Address

128 S TRYON ST STE 2300
CHARLOTTE NC 28202
7043757404

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1
TO
FORM 10-K

(Mark One)

Annual report pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934 (Fee Required)

For the fiscal year ended December 31, 1994 or

Transition report pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934 (No Fee Required)

For the transition period from _____ to _____

Commission file number 0-13834

AMERICAN CITY BUSINESS JOURNALS, INC.
(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

43-1366184
(IRS Employer
Identification No.)

128 S. Tryon Street, Suite 2300
Charlotte, North Carolina
(Address of principal executive offices)

28202
(Zip Code)

Registrant's telephone number including area code: (704) 375-7404

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT: None

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT:

Common Stock
\$.01 Par Value
(Title of Class)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the

Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES NO

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

The aggregate market value of the common stock, par value \$.01 per share (the "Common Stock"), of the Registrant held by nonaffiliates of the Registrant as of March 17, 1995, was \$125,845,000 based upon the last sale price of these shares as quoted by The NASDAQ Stock Market.

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Indicate the number of shares outstanding of each of the Registrant's classes of Common Stock as of March 17, 1995:

Common Shares: 6,895,623 Exclusive of 637,384 Treasury Shares

PART IV

ITEM 14. EXHIBITS, FINANCIAL STATEMENT SCHEDULES AND REPORTS ON FORM 8-K

Exhibit Number -----	Description -----
27	Amended Financial Data Schedule (provided for the use of the Securities and Exchange Commission only).

SIGNATURES

Pursuant to the requirements of Section 13 of 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AMERICAN CITY BUSINESS JOURNALS, INC.
(Registrant)

By /s/ Ray Shaw

Ray Shaw, Chairman of the Board of Directors
Chief Executive Officer

By /s/ Grant L. Hamrick

Grant L. Hamrick, Senior Vice President
Chief Financial Officer
Director

Dated: March 28, 1995

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

SIGNATURE	TITLE	DATE
-----	-----	-----
/s/ Ray Shaw ----- RAY SHAW	Chief Executive Officer and Chairman of the Board of Directors	March 28, 1995
/s/ Grant L. Hamrick ----- GRANT L. HAMRICK	Chief Financial Officer and and Senior Vice President Director	March 28, 1995
/s/ Wedge Abels ----- WEDGE ABELS	Controller Principal Accounting Officer	March 28, 1995
/s/ James H. Hance, Jr. ----- JAMES H. HANCE, JR.	Director	March 28, 1995
/s/ John P. McMeel ----- JOHN P. McMEEL	Director	March 28, 1995
/s/ Glenn M. Stinchcomb ----- GLENN M. STINCHCOMB	Director	March 28, 1995
/s/ George A. Wieggers ----- GEORGE A. WIEGERS	Director	March 28, 1995

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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM THE FINANCIAL STATEMENTS FOR AMERICAN CITY BUSINESS JOURNALS, INC. AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

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<CIK> 0000769339

<NAME> AMERICAN CITY BUSINESS JOURNALS, INC.

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