

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b)

Filing Date: **1999-07-27**
SEC Accession No. **0001068800-99-000330**

([HTML Version](#) on [secdatabase.com](#))

FILER

ALLEGIANT CAPITAL TRUST I

CIK: **1089829** | State of Incorporation: **MO** | Fiscal Year End: **1231**
Type: **8-A12B** | Act: **34** | File No.: **001-15189** | Film No.: **99670703**

Mailing Address
2122 KRUTKY ROAD
ST LOUIS MO 63114

Business Address
2122 KRUTKY ROAD
ST LOUIS MO 63114
3146928200

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ALLEGIANT BANCORP, INC.
ALLEGIANT CAPITAL TRUST I

(Exact name of registrant as specified in its charter)

Missouri	43-1519382
Delaware	43-6827510

(State of incorporation
or organization)

(I.R.S. Employer
Identification No.)

2122 Kratky Road, St. Louis, Missouri

63114

(Address of principal executive offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. /X/

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. / /

Securities Act registration statement file number to which this form relates:

Registration Nos. 333-82197 and 333-82197-01

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

___% Cumulative Trust Preferred
Securities of Allegiant Capital Trust I

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of Securities.

A description of the securities to be registered hereby shall be set forth in a prospectus (the "424(b) Prospectus") to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, included as a part of that certain registration statement (the "Registration Statement") of Allegiant Bancorp, Inc. ("Allegiant Bancorp") and Allegiant Capital Trust I ("Allegiant Capital Trust") (Registration Nos. 333-82197 and 333-82197-01). The Registration Statement is hereby incorporated herein by reference thereto. The 424(b) Prospectus shall, upon filing, be deemed to be incorporated by reference herein.

Item 2. Exhibits.

The following exhibits are incorporated by reference:

Exhibit No. -----	Description -----
1	Certificate of Trust of Allegiant Capital Trust I, filed as Exhibit 4.5 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.
2	Form of Amended and Restated Trust Agreement, filed as Exhibit 4.6 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.
3	Form of Junior Subordinated Indenture, filed as Exhibit 4.3 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.

- 4 Form of Junior Subordinated Debenture, filed as Exhibit 4.3 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.
- 5 Form of Trust Preferred Security, filed as Exhibit 4.6 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.
- 6 Form of Guarantee Agreement, filed as Exhibit 4.8 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.

* * *

- 2 -

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrants have duly caused this registration statement to be signed on their behalf by the undersigned, thereto duly authorized.

ALLEGIANT BANCORP, INC.

Date: July 16, 1999

By /s/ Shaun R. Hayes

Shaun R. Hayes, President and
Chief Executive Officer

ALLEGIANT CAPITAL TRUST I

Shaun R. Hayes, Administrator

- 3 -

EXHIBIT INDEX

Exhibit No. -----	Description -----	Page ----
1	Certificate of Trust of Allegiant Capital Trust I, filed as Exhibit 4.5 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.	
2	Form of Amended and Restated Trust Agreement, filed as Exhibit 4.6 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.	
3	Form of Junior Subordinated Indenture, filed as Exhibit 4.3 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.	
4	Form of Junior Subordinated Debenture, filed as Exhibit 4.3 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.	
5	Form of Trust Preferred Security, filed as Exhibit 4.6 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.	

6 Form of Guarantee Agreement, filed as Exhibit 4.8 to Amendment No. 1 to Allegiant Bancorp's and Allegiant Capital Trust's Registration Statement on Form S-2 (Reg. Nos. 333-82197 and 333-82197-01), is hereby incorporated by reference.

- 4 -