

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8A12BEF

Registrations of certain classes of Securities

Filing Date: **1996-01-11**  
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### FILER

#### LEHMAN BROTHERS HOLDINGS INC

CIK: **806085** | IRS No.: **133216325** | State of Incorporation: **DE** | Fiscal Year End: **1130**  
Type: **8A12BEF** | Act: **34** | File No.: **001-09466** | Film No.: **96502774**  
SIC: **6211** Security brokers, dealers & flotation companies

| Mailing Address                                                                | Business Address                                                                  |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|
| AMERICAN EXPRESS TOWER<br>15TH FL<br>2 WORLD TRADE CENTER<br>NEW YORK NY 10048 | AMERICAN EXPRESS TWR<br>3 WORLD FINANCIAL CNTR<br>NEW YORK NY 10048<br>2125267000 |

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12 (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

LEHMAN BROTHERS HOLDINGS INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State of incorporation  
or organization)

13-3216325

(I.R.S. employer  
identification no.)

3 World Financial Center

New York, New York

(Address of principal executive offices)

10285

(zip code)

If this Form relates to the  
registration of a class of  
debt securities and is  
effective upon filing  
pursuant to General Instruction  
A(c) (1) please check the  
following box

If this Form relates to the  
registration of a class of  
debt securities and is to  
become effective simultaneously  
with the effectiveness of a  
concurrent registration statement  
under the Securities Act of 1933  
pursuant to General Instruction  
A (c) (2) please check the  
following box.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of each exchange on which  
each class is to be registered

AMEX Hong Kong 30 Index Call  
Warrants Expiring January,  
1998

American Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:  
None

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered are AMEX Hong Kong 30 Index Call Warrants Expiring January \_\_, 1998 (the "Warrants") of Lehman Brothers Holdings Inc. (the "Registrant") and shall be issued under the Registration Statement on Form S-3 (File No. 33-58548). A description of the Warrants will be contained in the Prospectus and Prospectus Supplement to be filed by the Registrant with the Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b) under the Securities Act of 1933, and such Prospectus and Prospectus Supplement shall be deemed to be incorporated by reference into this Registration Statement.

Item 2. Exhibits.

- 1A Form of Warrant Certificate (attached as Exhibit A to the form of Index Warrant Agreement referred to below).
- 1B Form of Global Warrant Certificate (attached as Exhibit B to the form of Index Warrant Agreement referred to below).
- 2 Form of Index Warrant Agreement (incorporated by reference to Exhibit 4(s) to Registration Statement No. 33-53651 filed May 16, 1994).

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

LEHMAN BROTHERS HOLDINGS INC.  
(Registrant)

Date: January 11, 1996

By: /s/ Jennifer Marre  
Name: Jennifer Marre  
Title: Vice President

