

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

IMAX CORP

CIK: **921582** | IRS No.: **990140269** | State of Incorporation: **A6** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **333-05212** | Film No.: **97740332**
SIC: **3861** Photographic equipment & supplies

Mailing Address
2525 SPEAKMAN DRIVE
MISSISSAUGA L5K1B1
TORONTO ONTARIO A6

Business Address
2525 SPEAKMAN DRIVE
MISSISSAUGA L5K1B1
TORONTO ONTARIO A6
9054036500

PROSPECTUS SUPPLEMENT TO PROSPECTUS DATED SEPTEMBER 19, 1996

US\$100,000,000

Imax Corporation

5 3/4% CONVERTIBLE SUBORDINATED NOTES DUE APRIL 1, 2003

The following items are hereby added to the Selling Securityholder table on pages 15 and 16 of the accompanying Prospectus, as amended by the Prospectus Supplements dated September 27, 1996, November 5, 1996, January 30, 1997 and May 9, 1997:

<TABLE>
<CAPTION>

<S>	<C>	<C>
"62.	Lincoln National Life Insurance - Corp. Convertible Securities Pool	\$1,075,000
63.	Lincoln National Convertible Securities Fund.....	\$ 600,000
64.	Weirton Trust.....	\$ 150,000
65.	Donaldson, Lufkin & Jenrette Securities Corp.....	\$4,750,000
66.	Goldman, Sachs & Co.....	\$ 795,000"

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The date of this Prospectus Supplement is December 18, 1997