

SECURITIES AND EXCHANGE COMMISSION

FORM NTN 10Q

Notices of late filings of Form 10-Q or 10-QSB

Filing Date: **1994-05-17** | Period of Report: **1994-03-31**  
SEC Accession No. **0000912057-94-001787**

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FILER

**UNITED CAPITAL CORP /DE/**

CIK: **65358** | IRS No.: **042294493** | State of Incorpor.: **DE** | Fiscal Year End: **1231**  
Type: **NTN 10Q** | Act: **34** | File No.: **001-10104** | Film No.: **94529105**  
SIC: **3663** Radio & tv broadcasting & communications equipment

Business Address  
111 GREAT NECK RD STE 401  
GREAT NECK NY 11021  
5164666464

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 12B-25

Commission File Number 1-10104

NOTIFICATION OF LATE FILING

(Check One):     Form 10-K     Form 11-K     Form 20-F     Form 10-Q  
                   Form N-SAR

For Period Ended:                    March 31, 1994  
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<input type="checkbox"/>	Transition Report on Form 10-K	<input type="checkbox"/>	Transition Report on Form 10-Q
<input type="checkbox"/>	Transition Report on Form 20-F	<input type="checkbox"/>	Transition Report on Form N-SAR
<input type="checkbox"/>	Transition Report on Form 11-K		

For the Transition Period Ended:  
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READ ATTACHED INSTRUCTION SHEET BEFORE PREPARING FORM. PLEASE PRINT OR TYPE.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:  
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PART I. REGISTRANT INFORMATION

Full name of registrant                    United Capital Corp.  
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Former name if applicable  
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111 GREAT NECK ROAD  
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Address of principal executive office (STREET AND NUMBER)

Great Neck, New York 11021  
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City, State and Zip Code

PART II. RULE 12B-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III. NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.) Due to an inability in gathering certain information, the Registrant was unable to timely file its Form 10-Q by May 16, 1994.

PART IV. OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Dennis Rosatelli	908	756-3400
(Name)	(Area Code)	(Telephone number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

United Capital Corp.

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(Name of registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date May 16, 1994

By /s/ Dennis Rosatelli  
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INSTRUCTION. The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.