

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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DEAN WITTER PRECIOUS METALS & MINERALS TRUST

CIK: **859034** | State of Incorporation: **MA** | Fiscal Year End: **1031**
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DEAN WITTER PRECIOUS METALS AND MINERALS TRUST
SUPPLEMENT TO PROSPECTUS DATED FEBRUARY 28, 1994

The second paragraph on page 11 under the section "Portfolio Management" is replaced in its entirety as follows:

The Fund is managed within InterCapital's Large Capitalization Equities Group, which manages twenty-six funds and fund portfolios with approximately \$16 billion in assets at March 31, 1994. Diane Lisa Sobin and Konrad Krill, Vice Presidents of InterCapital and members of the Large Capitalization Equities Group, are the primary portfolio managers of the Fund. Ms. Sobin and Mr. Krill have been the Fund's portfolio managers since July, 1990 and May, 1994, respectively, and have been portfolio managers or investment analysts at InterCapital for over five years.

May 10, 1994