

SECURITIES AND EXCHANGE COMMISSION

FORM U-6B-2

Notification of security issue, renewal or guaranty [Rule 20(d)]

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FILER

KINGSPORT POWER CO

CIK: **55986** | State of Incorporation: **VA** | Fiscal Year End: **1231**
Type: **U-6B-2** | Act: **35** | File No.: **040-00409** | Film No.: **94514354**

Business Address
1 RIVERSIDE PLAZA
COLUMBUS OH 43215

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM U-6B-2

CERTIFICATE OF NOTIFICATION

Filed by a registered holding company or subsidiary thereof pursuant to Rule 52 adopted under the Public Utility Holding Company Act of 1935.

Certificate is filed by Kentucky Power Company.

This Certificate is notice that the above-named company has issued, renewed or guaranteed the security or securities described herein, which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act by the provisions of Section 6(b) of the Act and was neither the subject of a Declaration or Application on Form U-1, nor included within the exemption provided by Rule U-48.

1. Type of security or securities:

First Mortgage Bonds, Designated Secured Medium Term Notes.

2. Issue, renewal or guaranty:

Issuance

3. Principal amount of each security:

\$15,000,000 First Mortgage Bond, Designated Secured Medium Term Note, 6.65% Series due May 1, 2003.

4. Rate of interest per annum of each security:

6.65%

5. Date of issue, renewal or guaranty of each security:

April 23, 1993

6. If renewal of security, give date of original issue:

Not applicable.

7. Date of maturity of each security:

May 1, 2003

8. Name of persons to whom each security was issued, renewed or guaranteed:

CEDE & Co., a nominee of The Depository Trust Company.

9. Collateral given with each security:

The First Mortgage Bonds, Designated Secured Medium Term Notes are issued pursuant to the Company's Mortgage and Deed of Trust dated May 1, 1949, covering substantially all its operating assets.

10. Consideration received for each security:

\$14,906,250.

11. Application of proceeds of each security.

The proceeds from the sale of the securities were used to redeem, prior to maturity, its 8-7/8% Series of First Mortgage Bonds due 2006.

12. Indicate by a check after the applicable statement below

whether the issue, renewal or guaranty of each security was exempt from the provision of Section 6(a) because of:

- (a) the provisions contained in the first sentence of Section 6(b).
- (b) the provisions contained in the fourth sentence of Section 6(b).
- (c) the provisions contained in any rule of the Commission other than Rule U-48. x

13. If the security or securities were exempt from the provisions of Section 6(a) by virtue of the first sentence of Section 6(b), give the figures which indicate that the security or securities aggregate (together with all other then outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) not more than 5 per centum of the principal amount and par value of the other securities of such company then outstanding.

Not applicable.

14. If the security or securities are exempt from the provisions of Section 6(a) because of the fourth sentence of Section 6(b), name the security outstanding on January 1, 1935, pursuant to the term of which the security or securities herein described have been issued.

Not applicable.

15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48, designate the rule under which exemption is claimed.

Rule 52 relating to issuance of first mortgage bonds by public utility subsidiaries of registered holding companies.

KENTUCKY POWER COMPANY

_____/s/ G. P. Maloney_____
G. P. Maloney
Vice President

Dated: March 2, 1994

[94FN0012.KPC]