

# SECURITIES AND EXCHANGE COMMISSION

## FORM AW

Withdrawal of amendment to a registration statement filed under the Securities Act

Filing Date: **1995-05-10**  
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### FILER

#### **MIMLIC SERIES FUND INC**

CIK: **766351** | State of Incorporation: **MN** | Fiscal Year End: **1231**  
Type: **AW** | Act: **NE** | File No.: **002-96990** | Film No.: **95536102**

Business Address  
400 N ROBERT ST  
ST PAUL MN 55105  
6122983737

May 10, 1995

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: MIMLIC Series Fund, Inc. - CIK Number 0000766351  
Request for Withdrawal of Amendment to Registration Statement on Form N-1  
File Number 2-96990

Dear Sir or Madam:

We request withdrawal of an amendment to a registration statement on Form N-1, made to File Number 2-96990, submitted and accepted via EDGAR on May 3, 1995. The accession number of this amendment is 0000912057-95-003079. This electronic filing, which consisted of a "definitive" prospectus and statement of additional information, was erroneously filed as a Form N-1 amendment but should have been filed as a Form 497.

Pursuant to Rule 477(a) under the Securities Act of 1933 we request withdrawal of the amendment to Form N-1.

Sincerely,

Donald F. Gruber  
Secretary  
MIMLIC Series Fund, Inc.