

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1994-04-11**  
SEC Accession No. **0000950130-94-000598**

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### FILER

#### **ENSERCH CORP**

CIK: **33015** | IRS No.: **750399066** | State of Incorporation: **TX** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-03183** | Film No.: **94522224**  
SIC: **4923** Natural gas transmission & distribution

Mailing Address  
300 S ST PAUL ST  
DALLAS TX 75201

Business Address  
ENSERCH CTR  
300 S ST PAUL  
DALLAS TX 75201  
2146518700

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

ENSERCH Corporation

-----  
(Exact name of Registrant as specified in its charter)

Texas

75-0399066

-----  
(State of incorporation or  
organization)

-----  
(I.R.S. employer  
identification no.)

ENSERCH CENTER  
300 South St. Paul Street  
Dallas, Texas

75201

-----  
(Address of principal  
executive offices)

-----  
(zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to  
be so registered

Name of each exchange on which  
each class is to be registered

-----  
Depository Preferred  
Shares, Series F, Each  
Representing 1/40 Share of  
Adjustable Rate Cumulative  
Preferred Stock, Series F

-----  
New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

Item 1: Description of Registrant's Securities to be  
-----  
Registered.  
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A description of the Depositary Preferred Shares, Series F (the "Depositary Shares"), each of which represents one-fortieth of a share of the Registrant's Adjustable Rate Cumulative Preferred Stock, Series F (liquidation preference \$1,000 per share), is contained under the caption "Certain Terms of Depositary Shares" in the Prospectus Supplement dated April 8, 1994, a copy of which was filed with the Securities and Exchange Commission pursuant to Rule 424(b)(2) on April 11, 1994 and is incorporated by reference herein.

Item 2: Exhibits.  
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The following exhibits are filed as a part of this Registration Statement:

Exhibit No.	Description
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1	Form of specimen certificate representing the Adjustable Rate Cumulative Preferred Stock, Series F (filed as Exhibit 4.7 to the Registration Statement on Form S-3 (File No. 33-52525) ("Registration Statement No. 33-52525") and incorporated herein by reference).
2	Form of Depositary Receipt representing the Depositary Preferred Shares, Series F (filed as Exhibit 4.10 to Registration Statement No. 33-52525 and incorporated herein by reference).
3	Prospectus Supplement dated April 8, 1994 and Prospectus dated April 5, 1994 (filed pursuant to Rule 424(b)(2) on April 11, 1994 (Registration Statement No. 33-52525) and incorporated herein by reference).
4	Restated Articles of Incorporation of the Registrant, as amended (filed as Exhibit 3.1 to the Registrant's Form 10-K for the Year Ended December 31, 1988 [File No. 1-3183] and incorporated herein by reference).
5	Bylaws of the Registrant, as amended (filed as Exhibit 4.13 to Registration Statement No. 33-52525 and incorporated herein by reference).
6	Statement of Resolution Establishing Adjustable Rate Cumulative Preferred Stock, Series F of ENSERCH Corporation (filed as Exhibit 4.1 to the Registrant's Current Report on Form 8-K filed on April 11, 1994 and incorporated herein by reference).

7 Form of Deposit Agreement (filed as Exhibit 4.9 to Registration Statement No. 33-52525 and incorporated herein by reference).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

ENSERCH CORPORATION

By: \_\_\_\_\_  
Name: Jerry W. Pinkerton  
Title: Vice President,  
Controller and  
Chief Accounting Officer

Dated: April 11, 1994