

SECURITIES AND EXCHANGE COMMISSION

FORM 10KSB/A

Annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405]
[amend]

Filing Date: **2004-08-12** | Period of Report: **2004-04-30**
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FILER

RISK GEORGE INDUSTRIES INC

CIK: **84112** | IRS No.: **840524756** | State of Incorporation: **CO** | Fiscal Year End: **0430**
Type: **10KSB/A** | Act: **34** | File No.: **000-05378** | Film No.: **04969294**
SIC: **3669** Communications equipment, nec

Mailing Address
802 S ELM ST
KIMBALL NE 69145

Business Address
802 SOUTH ELM
GRI PLAZA
KIMBALL NE 69145
3082354645

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
AMENDMENT No. 2 to
Form 10-KSB

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended April 30, 2004

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission File Number: 0-5378

George Risk Industries, Inc.

(Name of small business issuer in its charter)
Colorado 84-0524756

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.)

802 South Elm
Kimball, NE 69145

(Address of principal executive offices) (Zip Code)

Issuer's telephone number (308) 235-4645

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Exchange on Which Registered
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None	None
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Securities registered under Section 12(g) of the Act:

Class A Common Stock, \$.10 par value

(Title of class)

Check whether the issuer (1) filed all reports required to be filed by

Section 13 or 15(d) of the Securities Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Check if disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained in this form, and no disclosure will be contained, to the best of the Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

State issuer's revenues for the most recent fiscal year. \$ 2,411,000.

The aggregate market value of the voting stock held by non-affiliates of the Registrant as of July 28, 2004 was approximately \$14,524,000 based upon the last reported sale, which occurred on July 27, 2004. For purposes of this disclosure, Common Stock held by officers and directors of the Registrant have been excluded in that such persons may be deemed to be "affiliates" as that term is defined under the rules and regulations promulgated under the Securities Act of 1933. This determination is not necessarily conclusive.

The number of shares of the Registrant's Common Stock outstanding as of July 29, 2004 was 5,402,528.

DOCUMENTS INCORPORATED BY REFERENCE

None.

Transitional Small Business Disclosure Format (Check one)

Yes ; No

OFFICER PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

I, Kenneth R. Risk, certify, pursuant to 18 U.S.C. 18 Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that the annual report of George Risk Industries, Inc. on Form 10KSB dated April 30, 2004 fully complies with the requirements of Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 and that information contained in such Form 10KSB fairly presents in all material respects the financial condition and results of operations of George Risk Industries, Inc.

/s/ Ken R. Risk

Ken R. Risk
President and
Chairman of the Board

I, Stephanie Risk, certify, pursuant to 18 U.S.C. 18 Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that the annual report of George Risk Industries, Inc. on Form 10KSB dated April 30, 2004 fully complies with the requirements of Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 and that information contained in such Form 10KSB fairly presents in all material respects the financial condition and results of operations of George Risk Industries, Inc.

/s/ Stephanie Risk

Stephanie Risk
Chief Financial Officer
and Controller