

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-K

Notice under Rule 12b25 of inability to timely file all or part of a Form 10-K, 10-KSB, or 10KT

Filing Date: **1999-03-26** | Period of Report: **1998-12-25**
SEC Accession No. [0001012975-99-000064](#)

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FILER

ML MEDIA PARTNERS LP

CIK: **785959** | IRS No.: **133221085** | State of Incorpor.: **NY** | Fiscal Year End: **1229**
Type: **NT 10-K** | Act: **34** | File No.: **000-14871** | Film No.: **99573846**
SIC: **4833** Television broadcasting stations

Mailing Address	Business Address
<i>WORLD FINANCIAL CENTER</i>	<i>WORLD FINANCIAL CENTER</i>
<i>SOUTH TOWER - 8TH FLOOR</i>	<i>S TOWER-8TH FL</i>
<i>NEW YORK NY 10080</i>	<i>NEW YORK NY 10080</i>
	<i>2122366577</i>

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 12b-25

Commission File Number 0-14871

NOTIFICATION OF LATE FILING

(Check One): Form 10-KForm 11-KForm 20-FForm 10-QForm N SAR

For Period Ended: December 25, 1998

Transition Report on Form 10-K Transition Report on Form 10-Q
Transition Report on Form 20-F Transition Report on Form N-SAR
Transition Report on Form 11-K

For the Transition Period Ended: _____

Read attached instruction sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a position of the filing checked above, identify the Item(s) to which the notification relates: _____

Part I. Registrant Information

Full name of registrant ML Media Partners, L.P.

Former name if applicable

Address of principal executive office (Street and number)
World Financial Center, South Tower - 14th Floor

City, State and Zip Code New York, NY 10080-6114

Part II. Rule 12b-25 (b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box.)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or

- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part III. Narrative

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

The registrant was unable to complete all financial information.

Part IV. Other Information

(1) Name and telephone number of person to contact in regard to this notification.

Elizabeth McNey Yates (212)980-7110
(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change, both

narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

FORM 12b-25

ML Media Partners, L.P.
(Name of registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

By: Media Management Partners
By: RP Media Management
By: IMP Media Management, Inc.

Date 3/26/99

By: /s/Elizabeth McNey Yates
Elizabeth McNey Yates

Instruction. The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001).