

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### QUAKER OATS CO

CIK: **81371** | IRS No.: **361655315** | State of Incorporation: **NJ** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **033-33253** | Film No.: **94501527**  
SIC: **2000** Food and kindred products

Business Address  
321 N CLARK ST  
PO BOX 9001  
CHICAGO IL 60610  
3122228503



TYPE OF SALE:                    IF PRINCIPAL TRANSACTION, REOFFERING AT:  
  X   As Agent                           varying prices related to prevailing  
       As Principal                market prices at the time of resale  
          fixed public offering price  
   of        % of Principal Amount

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[Insert additional tax disclosure, if necessary]