

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

PENNSYLVANIA ELECTRIC CO

CIK: **77227** | IRS No.: **250718085** | State of Incorporation: **PA** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-49669** | Film No.: **94501866**
SIC: **4911** Electric services

Business Address
1001 BROAD ST
C/O THE TREASURER
JOHNSTOWN PA 15907
8145338111

PRICING SUPPLEMENT NO. 2, DATED JANUARY 19, 1994
(To Prospectus dated June 25, 1993
and Prospectus Supplement dated June 30, 1993)

PENNSYLVANIA ELECTRIC COMPANY
Secured Medium-Term Notes, Series D
(A Series of First Mortgage Bonds)

Trade Date: January 18, 1994

Principal Amount: \$40,000,000

Original Issue Date: January 26, 1994

Maturity Date: January 26, 2006

Issue Price: 100%

Interest Rate: 6.35%

Additional Terms: The Notes are redeemable, at par, on or after January 26, 2004. In addition, the Notes are redeemable at par, under certain limited circumstances. (See "Description of Secured Medium-Term Notes, Series D -- Redemption and Repurchase" in the Prospectus Supplement.)

Plan of Distribution: \$32,000,000 of the principal amount of the Notes has been sold to Merrill Lynch & Co., as principal, for resale to

purchasers upon terms described in the Prospectus Supplement. (See "Plan of Distribution of Notes" in the Prospectus Supplement.)