

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-01-04**  
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### FILER

#### HOUSEHOLD FINANCE CORP

CIK: **48681** | IRS No.: **361239445** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-51451** | Film No.: **94500251**  
SIC: **6141** Personal credit institutions

Mailing Address	Business Address
2700 SANDERS ROAD, 3 NORTH PROSPECT HEIGHTS IL 600707085645000	2700 SANDERS RD PROSPECT HEIGHTS IL 60070

Registration No. 33-51451  
Rule 424 (b) (2)

PRICING SUPPLEMENT No. 1 Dated December 30, 1993 (To Prospectus  
dated December 30, 1993)

\$2,000,000,000

H O U S E H O L D F I N A N C E C O R P O R A T I O N

Medium Term Notes

Due Nine Months or More from Date of Issue

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Principal Amount: \$10,000,000

Stated Maturity: January 4, 1999

Redeemable On or After: Not Applicable

Interest Rate: See Special Provisions

Agent's Discount or Commission: None

Trustee: The Chase Manhattan Bank (National Association)

## SPECIAL PROVISIONS

Interest, if any, and principal on the Note will be paid only on the Stated Maturity. The interest, if any, and principal amount due and payable on the Stated Maturity shall be calculated by UBS Securities Inc. (the "Calculation Agent") in accordance with the following formula:

Payment Amount = greater of (a) 100% of Principal Amount, or (b)  
100% of Principal Amount + [100% of Principal Amount  
x 22 x (30 Year CMT -6.00%)].

In no event, however, shall the Payment Amount exceed 177% of the Principal Amount.

"30 Year CMT" shall mean the 30-Year Constant Maturity Treasury Yield which corresponds to the price which is quoted on Bloomberg page "GT30 GOVT GIT" under the column entitled "CLOSE" and in the row entitled "9:00 - 10:00". After obtaining the foregoing value, use the Bloomberg Yield Analysis for said value as reflected in the table entitled "YIELD CALCULATIONS" in the row entitled "STREET CONVENTION" as the factor to be inserted in the Payment Amount formula. In the event Bloomberg does not exist on the Interest Determination Date or is not reporting the 30 Year CMT as required, then the 30 Year CMT shall be calculated in such other manner as agreed to by the Calculation Agent and HFC.

The Interest Determination Date and the Calculation Date shall be December 30, 1998. Payment of the Payment Amount will be made to the Holder of the Note on the Stated Maturity.

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