

# SECURITIES AND EXCHANGE COMMISSION

## FORM REGDEX

Notice of sale of securities [Regulation D and Section 4(6) of the Securities Act of 1933], item  
05

Filing Date: **2009-01-26**  
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([HTML Version](#) on [secdatabase.com](#))

### FILER

#### **MEDIAXSTREAM LLC**

CIK: [1426994](#) | IRS No.: **000000000**

Type: **REGDEX** | Act: **34** | File No.: [021-114676](#) | Film No.: **09001986**

#### Mailing Address

*35 BEACHWOOD ROAD,  
STE. 3C  
MELROSE BUILDING  
SUMMIT NJ 07901*

#### Business Address

*35 BEACHWOOD ROAD,  
STE. 3C  
MELROSE BUILDING  
SUMMIT NJ 07901  
908-988-1988*

FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

OMB APPROVAL
OMB Number: 3235-0076
Expires: January 31, 2009
Estimated average burden hours per response: 00.40

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Item 1. Issuer's Identity

Name of Issuer
MediaXstream, LLC

Jurisdiction of Incorporation/Organization
Delaware

Year of Incorporation/Organization (Select one)

Over Five Years Ago Within Last Five Years (specify year) 2008 Yet to Be Formed

Previous Name(s) [X] None

Entity Type (Select one)

- Corporation
Limited Partnership
[X] Limited Liability Company
General Partnership
Business Trust
Other (Specify):

(If more than one issuer is filing this notice, check this box [ ] and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Street Address 1
35 Beechwood Road

Street Address 2
Suite 2D, Melrose Building

City State/Province/Country
Summit NJ

ZIP/Postal Code Phone No.
07901 908.988.1988

Item 3. Related Persons

PROCESSED

Last Name First Name Middle Name
Friedman Clifford FEB 11 2009

Street Address 1
40 West 57th Street

Floor 30 SEC Mail Processing Section

City State/Province/Country
New York NY

ZIP/Postal Code
10019

Relationship(s): [ ] Executive Officer [X] Director [ ] Promoter

Clarification of Response (if Necessary) Manager Washington, DC 111

(Identify additional related persons by checking this box [X] and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

- Agriculture
Banking and Financial Services
Commercial Banking
Insurance
Investing
Investment Banking
Pooled Investment Fund

- Business Services
Energy
Electric Utilities
Energy Conservation
Coal Mining
Environmental Services
Oil & Gas
Other Energy

- Construction
REITS & Finance
Residential
Other Real Estate

If selecting this industry group, also select one fund type below and answer the question below:

- Hedge Fund
Private Equity Fund
Venture Capital Fund
Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940? [ ] Yes [ ] No

- Other Banking & Financial Services

- Health Care
Biotechnology
Health Insurance
Hospitals & Physicians
Pharmaceuticals
Other Health Care

- Manufacturing
Real Estate
Commercial

- Retailing
Restaurants
Technology
Computers
[X] Telecommunications
Other Technology
Travel
Airlines & Airports
Lodging & Conventions
Tourism & Travel Services

- Other



**Item 5. Issuer Size (Select one)**

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504(b)(1)(i)
- Rule 504(b)(1)(ii)
- Rule 504(b)(1)(iii)
- Rule 505
- Rule 506
- Securities Act Section 4(6)

Investment Company Act Section 3(c)

- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)

- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

**Item 7. Type of Filing**

- New Notice      OR       Amendment

Date of First Sale in this Offering:       OR       First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year?       Yes       No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (Describe)

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ N/A

Item 12. Sales Compensation

Recipient NONE Recipient CRD Number [ ] No CRD Number

(Associated) Broker or Dealer [ ] None (Associated) Broker or Dealer CRD Number [ ] No CRD Number

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

States of Solicitation [ ] All States [ ] AL [ ] AK [ ] AZ [ ] AR [ ] CA [ ] CO [ ] CT [ ] DE [ ] DC [ ] FL [ ] GA [ ] HI [ ] ID [ ] IL [ ] IN [ ] IA [ ] KS [ ] KY [ ] LA [ ] ME [ ] MD [ ] MA [ ] MI [ ] MN [ ] MS [ ] MO [ ] MT [ ] NE [ ] NV [ ] NH [ ] NJ [ ] NM [ ] NY [ ] NC [ ] ND [ ] OH [ ] OK [ ] OR [ ] PA [ ] RI [ ] SC [ ] SD [ ] TN [ ] TX [ ] UT [ ] VT [ ] VA [ ] WA [ ] WV [ ] WI [ ] WY [ ] PR

(Identify additional person(s) being paid compensation by checking this box [ ] and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ 10,000,000 OR [ ] Indefinite

(b) Total Amount Sold \$ 2,500,000

(c) Total Remaining to be Sold \$ 7,500,000 OR [ ] Indefinite

Clarification of Response (if Necessary)

Item 14. Investors

Check this box [ ] if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering: NONE

Enter the total number of investors who already have invested in the offering: 2

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ NONE [ ] Estimate

Finders' Fees \$ NONE [ ] Estimate

Clarification of Response (if Necessary)

**Item 16. Use of Proceeds**

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0

Estimate

Clarification of Response (if Necessary)

[Empty box for clarification of response]

**Signature and Submission**

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

**Terms of Submission.** In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box  and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

MediaXstream, LLC

Name of Signer

Bryan Rubin

Signature

[Handwritten signature]

Title

Manager

Number of continuation pages attached:

2

Date

1/22/2009

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Fleming  
First Name: John  
Middle Name:   
Street Address 1: One Apple Hill  
Street Address 2: Floor 27  
City: Natick  
State/Province/Country: MA  
ZIP/Postal Code: 01760  
Relationship(s):  Executive Officer  Director  Promoter  
Clarification of Response (if Necessary): Manager

Last Name: Thorvardarson  
First Name: Bjarni  
Middle Name:   
Street Address 1: 35 Beechwood Road  
Street Address 2: Suite 2D, Melrose Building  
City: Summit  
State/Province/Country: NJ  
ZIP/Postal Code: 07901  
Relationship(s):  Executive Officer  Director  Promoter  
Clarification of Response (if Necessary): Manager

Last Name: Cohen  
First Name: Joseph  
Middle Name:   
Street Address 1: 11 Pennsylvania Plaza  
Street Address 2: 22nd Floor  
City: New York  
State/Province/Country: NY  
ZIP/Postal Code: 10001  
Relationship(s):  Executive Officer  Director  Promoter  
Clarification of Response (if Necessary): Manager

Last Name: Bothof  
First Name: Delwin  
Middle Name:   
Street Address 1: 35 Beechwood Road  
Street Address 2: Suite 2D, Melrose Building  
City: Summit  
State/Province/Country: NJ  
ZIP/Postal Code: 07901  
Relationship(s):  Executive Officer  Director  Promoter  
Clarification of Response (if Necessary): Manager

Item 3 Continuation Page

Item 3. Related Persons (Continued)

Last Name: Rubin      First Name: Bryan      Middle Name:   
 Street Address 1: 40 West 57th Street      Street Address 2: Floor 30  
 City: New York      State/Province/Country: NY      ZIP/Postal Code: 10019  
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary): Manager

Last Name:   
 First Name:   
 Middle Name:   
 Street Address 1:   
 Street Address 2:   
 City:   
 State/Province/Country:   
 ZIP/Postal Code:   
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

Last Name:   
 First Name:   
 Middle Name:   
 Street Address 1:   
 Street Address 2:   
 City:   
 State/Province/Country:   
 ZIP/Postal Code:   
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

Last Name:   
 First Name:   
 Middle Name:   
 Street Address 1:   
 Street Address 2:   
 City:   
 State/Province/Country:   
 ZIP/Postal Code:   
 Relationship(s):  Executive Officer  Director  Promoter  
 Clarification of Response (if Necessary):

(Copy and use additional copies of this page as necessary.)

END Form D 9