

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

Filing Date: **2007-12-10** | Period of Report: **2007-12-07**
SEC Accession No. **0000950135-07-007425**

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FILER

Legacy Bancorp, Inc.

CIK: **1332199** | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-51525** | Film No.: **071294106**
SIC: **6036** Savings institutions, not federally chartered

Mailing Address
99 NORTH STREET
PITTSFIELD MA 01202

Business Address
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PITTSFIELD MA 01202
413-443-4421

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 7, 2007

LEGACY BANCORP, INC.

(Exact name of registrant as specified in its charter)

Delaware
State of Other Jurisdiction
of Incorporation

000-51525
Commission File Number

20-3135053
I.R.S. Employer
Identification Number

99 North Street, Pittsfield, Massachusetts 01201
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(413) 443-4421**

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**
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ITEM 7.01 Regulation FD Disclosure.

On December 10, 2007 Legacy Bancorp, Inc. (the “Company”), the holding company for Legacy Banks (the “Bank”), issued a press release announcing that it completed its acquisition of five (5) full-service branch offices of First Niagara Bank located in the eastern New York communities of Windham, Greenville, Middleburgh, Oak Hill (East Durham) and Whitehall (the “Branch Offices”) on December 7, 2007. Pursuant to the terms of the Purchase and Sale Agreement dated as of July 25, 2007 between the Bank and First Niagara, the Bank purchased real property totaling approximately \$1,355,000 and assumed deposit liabilities totaling approximately \$76,629,000. The Bank retained all of the employees at the Branch Offices. A copy of the press release is attached as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements And Exhibits

(d) Attached as Exhibit 99.1 is the press release issued by the Company on December 10, 2007.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 10, 2007

LEGACY BANCORP, INC.

By: /s/ J. Williar Dunlaevy
J. Williar Dunlaevy
Chairman and Chief Executive Officer

EXHIBIT INDEX

99.1 Press release issued by the Company on December 10, 2007.



For Immediate Release

Date: December 10, 2007

Contacts:	J. Williar Dunlaevy	Stephen M. Conley
	Chairman & Chief Executive Officer	Chief Financial Officer
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Email:	<u>bill.dunlaevy@legacybanks.com</u>	<u>steve.conley@legacybanks.com</u>

Legacy Bancorp, Inc. Announces Completion of Acquisition of New York Branch Offices

PITTSFIELD, MASSACHUSETTS, (December 10, 2007) - Legacy Bancorp, Inc. (the "Company") (NASDAQ:LEGC), the holding company for Legacy Banks (the "Bank" or "Legacy") announced today that the Bank completed its acquisition of the five (5) full-service branch offices of First Niagara Bank ("First Niagara") located in the eastern New York communities of Windham, Middleburgh, Oak Hill (East Durham), Greenville and Windham (the "Branch Offices") on December 7, 2007. Pursuant to the terms of the Purchase and Sale Agreement dated as of July 25, 2007 between the Bank and First Niagara, the Bank purchased real property totaling approximately \$1,355,000 and assumed deposit liabilities totaling approximately \$76,629,000. The Bank has retained all employees of the Branch Offices.

J. Williar Dunlaevy, Chairman and Chief Executive Officer, commented, "We are thrilled to welcome our new employees and customers to the Legacy family. We are grateful to everyone at First Niagara and Legacy for their tireless work and the professional manner in which they executed this acquisition."

"Over the past four months we have had the privilege of getting to know the branch office personnel who will continue to serve the financial needs of our customers in these communities and know that they will continue Legacy's strong traditions of community focus and premier customer service," Mr. Dunlaevy stated.

"Our doors are now open in New York," Mr. Dunlaevy continued. "As a Massachusetts state chartered savings bank and participant in the Depositors Insurance Fund, we are able to offer a competitive banking advantage in the form of excess deposit insurance for all deposit balances in excess of the FDIC limits."

“We look forward to expanding our presence and relationships in New York markets and to offering innovation and convenience to our customers in banking products, services and solutions,” Mr. Dunlaevy concluded.

Legacy Banks is headquartered in Pittsfield. It employs 196 people and has sixteen offices throughout Berkshire County, Massachusetts and eastern New York, as well as a Loan Production Office in Colonie, New York. Legacy offers Personal Banking, Mortgage Lending, Commercial Services, Insurance, Investments, Portfolio Management, Credit and Debit Card products, and Online Services.

FORWARD LOOKING STATEMENTS

Certain statements herein constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on the beliefs and expectations of management, as well as the assumptions made using information currently available to management. Since these statements reflect the views of management concerning future events, these statements involve risks, uncertainties and assumptions. As a result, actual results may differ from those contemplated by these statements. Forward-looking statements can be identified by the fact that they do not relate strictly to historical or current facts. They often include words like “believe,” “expect,” “anticipate,” “estimate,” and “intend” or future or conditional verbs such as “will,” “would,” “should,” “could” or “may.” Certain factors that could cause actual results to differ materially from expected results include changes in the interest rate environment, changes in general economic conditions, legislative and regulatory changes that adversely affect the businesses in which Legacy Bancorp is engaged and changes in the securities market. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this release. The Company disclaims any intent or obligation to update any forward-looking statements, whether in response to new information, future events or otherwise.

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