

SECURITIES AND EXCHANGE COMMISSION

FORM 10-Q/A

Quarterly report pursuant to sections 13 or 15(d) [amend]

Filing Date: **1994-12-27** | Period of Report: **1994-09-30**
SEC Accession No. **0000821189-94-000017**

([HTML Version](#) on [secdatabase.com](#))

FILER

ENRON OIL & GAS CO

CIK: **821189** | IRS No.: **470684736** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **10-Q/A** | Act: **34** | File No.: **001-09743** | Film No.: **94566293**

Business Address
1400 SMITH ST
P.O. BOX 1188
HOUSTON TX 77251
7138536161

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

(X) Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended September 30, 1994

() Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Commission File Number 1-9743

ENRON OIL & GAS COMPANY

(Exact name of registrant as specified in its charter)

Delaware 47-0684736
 (State or other jurisdiction of (I.R.S. Employer Identification No.)
 incorporation or organization)

1400 Smith Street, P.O. Box 4362
 Houston, Texas 77210-4362
 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 853-6161

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes X . No .

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of October 31, 1994.

Common Stock, \$.01 Par Value 159,741,050 shares
 Class Number of Shares

ENRON OIL & GAS COMPANY

TABLE OF CONTENTS

	Page No.
PART I. FINANCIAL INFORMATION	
ITEM 1. Financial Statements	
Consolidated Statements of Income - Three Months Ended September 30, 1994 and 1993 and Nine Months Ended September 30, 1994 and 1993	3
Consolidated Balance Sheets - September 30, 1994 and December 31, 1993	4
Consolidated Statements of Cash Flow - Nine Months Ended September 30, 1994 and 1993	5
Notes to Consolidated Financial Statements	6
ITEM 2. Management's Discussion and Analysis of Financial Condition and Results of Operations	10
PART II. OTHER INFORMATION	

PART II. OTHER INFORMATION
ENRON OIL & GAS COMPANY

ITEM 6. Exhibits and Reports on Form 8-K

- (a) Exhibits - EX-27 Financial Data Schedule
- (b) Reports on Form 8-K - There were no reports on Form 8-K filed for the quarterly period ended September 30, 1994.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENRON OIL & GAS COMPANY
(Registrant)

Date: November 8, 1994

By /S/ WALTER C. WILSON
Walter C. Wilson
Senior Vice President and
Chief Financial Officer
(Principal Financial Officer)

Date: November 8, 1994

By /S/ BEN B. BOYD
Vice President and Controller
(Principal Accounting Officer)

<TABLE> <S> <C>

<ARTICLE> 5

<S>	<C>
<PERIOD-TYPE>	9-MOS
<FISCAL-YEAR-END>	DEC-31-1993
<PERIOD-END>	SEP-30-1994
<CASH>	86,831
<SECURITIES>	0
<RECEIVABLES>	94,271
<ALLOWANCES>	0
<INVENTORY>	17,903
<CURRENT-ASSETS>	207,190
<PP&E>	2,911,755
<DEPRECIATION>	(1,273,993)
<TOTAL-ASSETS>	1,855,819
<CURRENT-LIABILITIES>	151,872
<BONDS>	0
<COMMON>	201,600
<PREFERRED-MANDATORY>	0
<PREFERRED>	0
<OTHER-SE>	818,112
<TOTAL-LIABILITY-AND-EQUITY>	1,855,819
<SALES>	418,286
<TOTAL-REVENUES>	422,128
<CGS>	0
<TOTAL-COSTS>	344,301
<OTHER-EXPENSES>	0
<LOSS-PROVISION>	0
<INTEREST-EXPENSE>	6,111
<INCOME-PRETAX>	126,166
<INCOME-TAX>	20,728
<INCOME-CONTINUING>	105,438
<DISCONTINUED>	0
<EXTRAORDINARY>	0
<CHANGES>	0
<NET-INCOME>	105,438
<EPS-PRIMARY>	0.66
<EPS-DILUTED>	0

</TABLE>