

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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### FILER

#### **CHEMICAL BANKING CORP**

CIK: **19617** | IRS No.: **132624428** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-57104** | Film No.: **00000000**  
SIC: **6022** State commercial banks

Business Address  
270 PARK AVE  
NEW YORK NY 10017  
2122706000

CHEMICAL BANKING CORPORATION

Senior Medium -Term Notes, Series C Due From Nine  
Months to Thirty Years from Date of Issue

Subordinated Medium Term Notes , Series A Due From  
Nine Months to Thirty Years from Date of Issue

Principal Amount: \$50,000,000  
Issue Price: 100%  
Commission or Discount: (\$114,350.00)  
Proceeds to Company: 99.771% (\$49,885,650.00)  
Agent:FIRST BOSTON

Agent's Capacity:  As agent  As principal

If as principal

The Notes are being offered at varying prices to  
prevailing market prices at the time of sale

The Notes are being offered at a fixed initial public  
offering price equal to the Issue Price (as a  
percentage of Principal Amount).

Original Issue Date: January 25, 1994  
Stated Maturity: January 25, 1999

Form:  Book-entry  Certificated  
Currency: U.S. Dollars

Fixed Rate Note:  
Interest Rate:

Floating Rate Note: CD  Commercial Paper Rate   
Federal Fund Effective Rate   
LIBOR Telerate  LIBOR Reuter   
Treasury Rate  Prime Rate

Initial Interest Rate: 3.40

Interest Reset Period: 3 month

Interest Reset Dates:

Interest Determination Dates: 01/21/94; 04/21/94; 07/21/94;

10/21/94; 01/23/95; 04/21/95; 07/21/95; 10/23/95; 01/23/96;

04/23/96; 07/23/96; 10/23/96; 01/23/97; 04/23/97; 07/23/97;

10/23/97; 01/22/98; 04/23/98; 07/23/98; 10/22/98.

Interest Payment Dates: 04/25/94; 07/25/94; 10/25/94; 01/25/95;

04/25/95; 07/25/95; 10/25/95; 01/25/96; 04/25/96; 07/25/96;

10/25/96; 01/27/97; 04/25/97; 07/25/97; 10/27/97; 01/26/98;

04/27/98; 07/27/98; 10/26/98; 01/25/99.

Index Maturity: 3 month  
Spread (+/-): +.15  
Spread Multiplier:  
Maximum Interest Rate: N/A  
Minimum Interest Rate: N/A

Optional Redemption : Yes[ ] No [ ]  
Redemption Dates  
and Prices: