

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-05-17**
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FILER

PAINE WEBBER GROUP INC

CIK: **75754** | IRS No.: **132760086** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-51149** | Film No.: **94529184**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
*1285 AVE OF THE AMERICAS
NEW YORK NY 10019
2127132000*

Filed pursuant to Rule
424(b)(3). This Pricing
Supplement relates to
Registration Statements No.
33-58124 and 33-51149

Pricing Supplement No. 027 Dated May 10, 1994
(To Prospectus Dated November 29, 1993 and
Prospectus Supplement Dated November 30, 1993)

PAINE WEBBER GROUP INC.

Multiple Currency
Medium-Term Subordinated Notes, Series C
Due from Nine Months to 30 Years from Date of Issue
(Floating Rate Notes)

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<S>	<C>
Designation:	Medium-Term Subordinated Notes, Series C -----
Original Issue Date:	May 13, 1994 -----
Principal Amount:	\$5,000,000 -----
Interest Rate Basis:	[] Commercial Paper Rate [] Prime Rate [] Federal Funds Rate [X] LIBOR [X] Telerate Screen Project 3750 [] Reuters Screen LIBO Page [] Treasury Rate -----
Interest Payment Dates:	8/15/94, 11/14/94, 2/13/95, 5/15/95 -----
Interest Determination Dates:	8/12/94, 11/10/94, 2/10/95 -----
Interest Reset Dates:	8/15/94, 11/14/94, 2/13/95

Regular Record Dates:	15 Calendar Days Prior to Each Interest Payment Date
Specified Currency in which Denominated:	U.S. Dollars
Stated Maturity:	May 15, 1995
Index Maturity:	Quarterly
Initial Interest Rate:	5.063%
Spread:	25 basis points
Issue Price (As a Percentage of Principal Amount):	100%
Redemption and Early Repayment Provisions:	The Note cannot be redeemed prior to Stated Maturity
Note(s) represented by:	<input checked="" type="checkbox"/> Global Note <input type="checkbox"/> Certificated Note(s)

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