

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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### FILER

#### **CHEMICAL BANKING CORP**

CIK: **19617** | IRS No.: **132624428** | State of Incorpor.: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **033-57104** | Film No.: **00000000**  
SIC: **6022** State commercial banks

Business Address  
270 PARK AVE  
NEW YORK NY 10017  
2122706000

CHEMICAL BANKING CORPORATION

Senior Medium -Term Notes, Series C Due From Nine  
Months to Thirty Years from Date of Issue

Subordinated Medium Term Notes , Series A Due From  
Nine Months to Thirty Years from Date of Issue

Principal Amount: \$100,000,000  
Issue Price: 100%  
Commission or Discount: (\$143,000.00)  
Proceeds to Company: 99.857% (\$99,857,000.00)  
Agent:LEHMAN BROTHERS

Agent's Capacity:  As agent  As principal

If as principal

The Notes are being offered at varying prices to  
prevailing market prices at the time of sale

The Notes are being offered at a fixed initial public  
offering price equal to the Issue Price (as a  
percentage of Principal Amount).

Original Issue Date: January 25, 1994  
Stated Maturity: January 27, 1997

Form:  Book-entry  Certificated  
Currency: U.S. Dollars

Fixed Rate Note:  
Interest Rate:

Floating Rate Note: CD  Commercial Paper Rate   
Federal Fund Effective Rate   
LIBOR Telerate  LIBOR Reuter   
Treasury Rate  Prime Rate

Initial Interest Rate: 3.30  
Interest Reset Period: 3 month  
Interest Reset Dates:  
Interest Determination Dates: 01/21/94; 04/21/94; 07/21/94;  
10/21/94; 01/23/95; 04/21/95; 07/21/95; 10/23/95; 01/23/96;  
04/23/96; 07/23/96; 10/23/96.

Interest Payment Dates: 04/25/94; 07/25/94; 10/25/94; 01/25/95;  
04/25/95; 07/25/95; 10/25/95; 01/25/96; 04/25/96; 07/25/96;  
10/25/96; 01/27/97.

Index Maturity: 3 month

Spread (+/-): +.05

Spread Multiplier:

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Optional Redemption : Yes[ ] No [ ]

Redemption Dates  
and Prices: