

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### FIRST UNION CORP

CIK: **36995** | IRS No.: **560898180** | State of Incorporation: **NC** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-56927** | Film No.: **94566266**  
SIC: **6021** National commercial banks

#### Mailing Address

FIRST UNION CORPORA  
ONE FIRST UNION CENTER  
CHARLOTTE NC 28288-0630

#### Business Address

ONE FIRST UNION CTR  
CHARLOTTE NC 28288-0630  
7043746565

(Logo appears here. See Appendix.)

PROSPECTUS SUPPLEMENT TO PROSPECTUS DATED DECEMBER 22, 1994  
3,143,510 SHARES  
FIRST UNION CORPORATION  
COMMON STOCK  
(PAR VALUE \$3.33 1/3 PER SHARE)

As discussed under "Plan of Distribution" in the Prospectus dated December 22, 1994, to which this Prospectus Supplement relates, (i) 330,000 shares of Common Stock have been transferred by Stephen A. Lieber (one of the Selling Stockholders named therein) to the Essel Foundation, Inc., a charitable organization affiliated with such Selling Stockholder, and (ii) 32,000 shares of Common Stock have been transferred by Nola Maddox Falcone (one of the Selling Stockholders named therein) to the Nola Maddox Falcone Charitable Trust, a charitable organization affiliated with such Selling Stockholder, and may be offered and sold by such transferees as contemplated by such Prospectus. Capitalized terms that are not defined herein, are defined as set forth in such Prospectus.

The date of this Prospectus Supplement is December 27, 1994.

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APPENDIX

First Union logo appears where indicated.