

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

CHEMICAL BANKING CORP

CIK: **19617** | IRS No.: **132624428** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **424B2** | Act: **33** | File No.: **033-57104** | Film No.: **00000000**
SIC: **6022** State commercial banks

Business Address
270 PARK AVE
NEW YORK NY 10017
2122706000

CHEMICAL BANKING CORPORATION

Senior Medium -Term Notes, Series C Due From Nine
Months to Thirty Years from Date of Issue

Subordinated Medium Term Notes , Series A Due From
Nine Months to Thirty Years from Date of Issue

Principal Amount: \$5,000,000
Issue Price: 100%
Commission or Discount: 0
Proceeds to Company: 100.00% (\$5,000,000.00)
Agent:MERRILL LYNCH

Agent's Capacity: As agent As principal

If as principal

The Notes are being offered at varying prices to
prevailing market prices at the time of sale

The Notes are being offered at a fixed initial public
offering price equal to the Issue Price (as a
percentage of Principal Amount).

Original Issue Date: December 28, 1993
Stated Maturity: December 28, 1998

Form: Book-entry Certificated
Currency: U.S. Dollars

Fixed Rate Note:
Interest Rate:

Floating Rate Note: CD Commercial Paper Rate
Federal Fund Effective Rate
LIBOR Telerate LIBOR Reuter
Treasury Rate Prime Rate

Initial Interest Rate: 4.25
Interest Reset Period: Yearly
Interest Reset Dates:
Interest Determination Dates: 4.24% 12/24/93 & 6/24/94;
5.75% 12/26/94 & 6/26/95; 7.25% 12/26/95 & 6/26/96;
10% - 6 mth Libor (Bond) 12/26/96 & 6/26/97
10.375 - 6 mth Libor (Bond) 12/25/97 & 6/25/98.

Interest Payment Dates: 06/28/94, 12/28/94, 06/28/95, 12/28/95,
06/28/96, 12/30/96, 06/30/97. 12/29/97, 06/29/98,
12/28/98.

Index Maturity: Yearly
Spread (+/-):

Spread Multiplier:

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Optional Redemption : Yes [] No []

Redemption Dates
and Prices: