

# SECURITIES AND EXCHANGE COMMISSION

## FORM NT 10-Q

Notice under Rule 12b25 of inability to timely file all or part of a form 10-Q or 10-QSB

Filing Date: **2002-05-14** | Period of Report: **2002-03-31**  
SEC Accession No. **0000950144-02-005368**

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### FILER

#### HALIFAX INTERNATIONAL INC

CIK: **1100981** | IRS No.: **582212465** | State of Incorporation: **NV** | Fiscal Year End: **1231**  
Type: **NT 10-Q** | Act: **34** | File No.: **000-28883** | Film No.: **02646494**  
SIC: **1040** Gold and silver ores

Business Address  
3525 *PIEDMONT RD.*  
7 *PIEDMONT CENTER, SUITE*  
300  
ATLANTA GA 30305  
4048166100

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 12B-25  
NOTICE OF LATE FILING

Form 10-KSB  Form 2-F  Form 11-K  Form 10Q  Form 10QSB  
 Form N-SAR  
For the period ended: March 31, 2002

PART I

Halifax International, Inc.  
Name Of Registrant

Nevada  
STATE OF INCORPORATION

58-2212465  
IRS EMPLOYER IDENTIFICATION NO.

1108 Oglethorpe Drive, Atlanta, Georgia 30319  
(Address of Principal Executive Offices)

(404) 816-6100  
(Registrant's Telephone Number, Including Area Code)

PART II - RULES 12B-25 (B) AND (C)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, Form 10QSB or portion thereof will be filed on or before the fifth calendar day following the prescribed due date
- (c) The accountant's statement or other exhibit required by Rule 12B-25 (c) has been attached if applicable

PART III - NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q- N-SAR, or the transition report or portion thereof could not be filed within the prescribed period.

The registrant has been unable to complete the preparation of its quarterly report due to delays in gathering information required to complete the preparation of its quarterly financial statements.

- (1) Name and telephone number of person to contact in regard to this notification

Philip E. Lundquist  
(Name)

(404) 816-6100  
(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed. If the answer is no, identify report(s).

Yes

No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes

No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Halifax International, Inc.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned therein to duly authorized

Date: May 14, 2002

By: /s/ Philip E. Lundquist

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Philip E. Lundquist, Secretary

INSTRUCTIONS: This form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath in the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal  
Criminal Violations (See 18 U.S.C. 1001)