

SECURITIES AND EXCHANGE COMMISSION

**FORM 424B3**

Prospectus filed pursuant to Rule 424(b)(3)

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**FILER**

**GENERAL ELECTRIC CAPITAL CORP**

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94545945**  
SIC: **6172** Finance lessors

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS Pricing Supplement No. 1984  
Dated April 1, 1994 Dated August 19, 1994  
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement  
No. 33-50909  
Dated April 1, 1994 Rule 424(b)(3)-Registration Statement  
No. 33-54009

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES  
(Floating Rate Notes)

Series: A \_\_\_ B X C \_\_\_ Trade Date: August 19, 1994

Principal Amount (in Specified Currency): CHF35,000,000

Settlement Date (Original Issue Date): August 26, 1994

If Specified Currency is other than US dollars,  
equivalent amount in US dollars: US\$27,048,000(\*)  
(\* ) Based on the exchange rate of CHF 1 = US\$.7728

Maturity Date: August 27, 1996

Agent's Discount or Commission: .000%

Price to Public (Issue Price): 100.00%

Net Proceeds to Issuer (in Specified Currency): CHF35,000,000

Interest Rate:

Interest Calculation:

X Regular Floating Rate  
\_\_\_ Inverse Floating Rate  
\_\_\_ Other Floating Rate

Interest Rate Basis:

\_\_\_ CD Rate \_\_\_ Commercial Paper Rate \_\_\_ Federal Funds Rate  
X LIBOR \_\_\_ Prime Rate \_\_\_ Treasury Rate  
\_\_\_ Other (as described below under "Additional Terms")

Spread (Plus or Minus): 0.00%

Spread Multiplier: N/A

Index Maturity: Three Months

Index Currency: Swiss franc

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

(Floating Rate Notes)

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Alternate Rate Event Spread: N/A

Initial Interest Rate Per Annum: To be determined two London Business Days prior to the Original Issue Date set forth above based upon application of the interest rate formula.

Interest Payment Period:

Annual  Semi-Annual  Monthly  Quarterly

Interest Payment Dates if other than as set forth in the Prospectus Supplement: August 26, 1994, November 26, 1994, February 26, 1995, May 26, 1995, August 26, 1995, November 26, 1995, February 26, 1996, May 26, 1996 and August 27, 1996 (with respect to the period from and including May 26, 1996 to but excluding August 27, 1996).

Interest Reset Periods and Dates:

Daily  Weekly  Monthly  
 Quarterly; on each Interest Payment Date  
 Semiannually  
 Annually

Interest Determination Dates if other than as set forth in the Prospectus Supplement: The second London Business Day preceding each Interest Reset Date.

Form of Notes:

The Notes will be issued in the form of a temporary global bearer note, without interest coupons, which will be deposited with or on behalf of a common depository for Morgan Guaranty

Trust Company of New York, Brussels office, as operator of the Euroclear System (the "Euroclear Operator"), and Cedel, societe anonyme ("Cedel") for credit to the account designated by or on behalf of the purchaser thereof. The interests of the beneficial owner or owners in the temporary global bearer note will be exchangeable after the expiration of the Restricted Period for an interest in a permanent global bearer note as described in the Prospectus Supplement under the caption "DESCRIPTION OF NOTES--Forms, Denominations, Exchange and Transfer". The Notes will be available in minimum denominations of CHF 10,000.

Repayment, Redemption and Acceleration:

Optional Repayment Date: N/A  
Annual Redemption Percentage Reduction: N/A  
Initial Redemption Date: N/A  
(Floating Rate Notes)

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Initial Redemption Percentage: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A  
Optional Payment Currency: N/A  
Designated Exchange Rate: N/A

Indexed Notes:

Currency Base Rate: N/A

Additional Terms:

References herein to "CHF" or "Swiss francs" are to the lawful currency of Switzerland.

Merrill Lynch International Limited will act as the Calculation

Agent for the Notes.

Plan of Distribution:

Merrill Lynch Capital Markets AG is acting as agent in connection with the sale of the Notes.