

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94545941**
SIC: **6172** Finance lessors

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS Pricing Supplement No. 1983
Dated April 1, 1994 Dated August 19, 1994
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement
No. 33-50909
Dated April 1, 1994 Rule 424(b)(3)-Registration Statement
No. 33-54009

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES
(Fixed Rate Notes)

Series: A ___ B X C ___ Trade Date: August 19, 1994

Specified Currency: Japanese Yen

Settlement Date (Original Issue Date): August 26, 1994

Principal Amount (in Specified Currency): Y5,000,000,000

Maturity Date: November 26, 1997

If principal amount is stated in other than U.S. dollars,
equivalent amount in U.S. dollars: US\$50,760,000

(*) Based on the August 19, 1994 exchange rate of Y1=US\$.010152

Price to Public (Issue Price): 100.000%

Net Proceeds to Issuer: Y5,000,000,000

Agent's Discount or Commission: 0.000%

Interest Rate:

Fixed Interest Rate: 3.800% per annum (calculated on a 30/360
day basis)

Interest Payment Dates: Interest will be paid for the period
from and including the Original Issue Date up to but
excluding the first Interest Payment Date on November 26,
1994; thereafter, interest will be paid annually on each
November 26 up to and including the Maturity Date.

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED
IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO
THEM IN THE PROSPECTUS SUPPLEMENT.

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Form of Notes:

The Notes will initially be issued in the form of a temporary global bearer note, without interest coupons, which will be deposited with or on behalf of a common depository for Morgan Guaranty Trust Company of New York, Brussels office, as operator of the Euroclear System and Cedel, societe anonyme for credit to the account designated by or on behalf of the purchasers thereof. The temporary global note will be exchangeable for a permanent global bearer note after the expiration of the Restricted Period, all as described in the Prospectus Supplement under the heading "DESCRIPTION OF NOTES--Forms, Denominations, Exchange and Transfer". The Notes will be available in denominations of Y1,000,000 and integral multiples thereof.

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A
Initial Redemption Date: N/A
Initial Redemption Percentage: N/A
Annual Redemption Percentage Reduction: N/A
Modified Payment Upon Acceleration: N/A

Original Issue Discount

Amount of OID: N/A
Yield to Maturity: N/A
Interest Accrual Date: N/A
Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

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Dual Currency Notes:

Face Amount Currency: N/A
Optional Payment Currency: N/A
Designated Exchange Rate: N/A
Option Value Calculation Agent: N/A
Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A
Determination Agent: N/A

Plan of Distribution:

S.G. Warburg Securities Ltd. is acting as Agent in connection with the distribution of the Notes.

THE NOTES MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, IN JAPAN OR TO, OR FOR THE BENEFIT OF, ANY RESIDENT OF JAPAN (INCLUDING ANY CORPORATION OR OTHER ENTITY ORGANIZED UNDER THE LAWS OF JAPAN) OR TO OTHERS FOR RE-OFFERING OR RESALE, DIRECTLY OR INDIRECTLY, IN JAPAN OR TO A RESIDENT OF JAPAN PRIOR TO THE DATE WHICH IS 90 DAYS AFTER THE SETTLEMENT DATE OF EACH ISSUE OF SUCH NOTES EXCEPT TO THE EXTENT PERMITTED BY ANY FUTURE AMENDMENT TO APPLICABLE JAPANESE LAWS OR REGULATIONS PROMULGATED THEREUNDER BY JAPANESE REGULATORY AUTHORITIES.