

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94545929**
SIC: **6172** Finance lessors

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS Pricing Supplement No. 1982
Dated April 1, 1994 Dated August 19, 1994
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement
No. 33-50909
Dated April 1, 1994 Rule 424(b)(3)-Registration Statement
No. 33-54009

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES
(Floating Rate Notes)

Series: A ___ B X C ___ Trade Date: August 18, 1994

Principal Amount (in Specified Currency): DM 75,000,000

Settlement Date (Original Issue Date): August 26, 1994

If Specified Currency is other than US dollars,
equivalent amount in US dollars: US\$48,772,500 (*)
(*) Based on the exchange rate of DM 1 = US\$0.6503

Maturity Date: August 26, 1997

Agent's Discount or Commission: .000%

Price to Public (Issue Price): 100.00%

Net Proceeds to Issuer (in Specified Currency): DM 75,000,000

Interest Rate:

Interest Calculation:

X Regular Floating Rate
___ Inverse Floating Rate
___ Other Floating Rate

Interest Rate Basis:

___ CD Rate ___ Commercial Paper Rate ___ Federal Funds Rate
X LIBOR ___ Prime Rate ___ Treasury Rate
___ Other (as described below under "Additional Terms")

Spread (Plus or Minus): + 0.030%

Spread Multiplier: N/A

Index Maturity: Three Months

Index Currency: Deutsche Mark

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

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Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Alternate Rate Event Spread: N/A

Initial Interest Rate Per Annum: To be determined two London Business Days prior to the Original Issue Date set forth above based upon application of the interest rate formula.

Interest Payment Period:

Annual Semi-Annual Monthly Quarterly

Interest Payment Dates if other than as set forth in the Prospectus Supplement: Each August 26, November, 26, February 26 and May 26, commencing November 26, 1994

Interest Reset Periods and Dates:

Daily Weekly Monthly
 Quarterly; on each Interest Payment Date.

Semiannually

Annually

Interest Determination Dates if other than as set forth in the Prospectus Supplement: The second London Business Day preceding each Interest Reset Date.

Form of Notes:

The Notes will be issued in the form of a temporary global bearer note, without interest coupons, which will be deposited with or on behalf of a common depository for Morgan Guaranty Trust Company of New York, Brussels office, as operator of the Euroclear System (the "Euroclear Operator"), and Cedel, societe anonyme ("Cedel") for credit to the account designated by or on

behalf of the purchaser thereof. The interests of the beneficial owner or owners in the temporary global bearer note will be exchangeable after the expiration of the Restricted Period for an interest in a permanent global bearer note as described in the Prospectus Supplement under the caption "DESCRIPTION OF NOTES--Forms, Denominations, Exchange and Transfer". The Notes will be available in denominations of DM 10,000 and DM 100,000

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Repayment, Redemption and Acceleration:

Optional Repayment Date: N/A
Annual Redemption Percentage Reduction: N/A
Initial Redemption Date: N/A
Initial Redemption Percentage: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A
Optional Payment Currency: N/A
Designated Exchange Rate: N/A

Indexed Notes:

Currency Base Rate: N/A

Additional Terms:

References herein to "DM" or "Deutsche Marks" are to the lawful currency of the Federal Republic of Germany.

The Chase Manhattan Bank N.A., (London Branch) will act as the Calculation Agent for the Notes.

Plan of Distribution:

Goldman, Sachs & Co. oHG is acting as agent in connection with the distribution of the Notes.