

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-08-25**  
SEC Accession No. **0000040554-94-000274**

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### FILER

#### GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**  
Type: **424B3** | Act: **33** | File No.: **033-58506** | Film No.: **94545919**  
SIC: **6172** Finance lessors

Business Address  
260 LONG RIDGE RD  
STAMFORD CT 06927  
2033574000

PROSPECTUS Pricing Supplement No. 1981  
Dated April 1, 1994 Dated August 19, 1994  
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement  
No. 33-50909  
Dated April 1, 1994 Rule 424(b)(3)-Registration Statement  
No. 33-54009

GENERAL ELECTRIC CAPITAL CORPORATION  
GLOBAL MEDIUM-TERM NOTES  
(Fixed Rate Notes)

Series: A  B  C  Trade Date: August 19, 1994

Principal Amount (in Specified Currency): CHF65,000,000

Settlement Date (Original Issue Date): September 6, 1994

If principal amount is stated in other than U.S. dollars,  
equivalent amount in U.S. dollars: US\$50,232,000(\*)

Based on the exchange rate of CHF1= US\$.7728

Net Proceeds to Issuer: CHF65,000,000

Agent's Discount or Commission: 0.000%

Maturity Date: September 6, 1996

Price to Public (Issue Price): 100.00%

Interest:

Interest Rate Per Annum: 5.00%

Interest Payment Date(s):

Series A Notes:

March 15 and September 15 of each year

Other:

Series B or C Notes:

September 15 of each year

Other: September 6 of each year, commencing September 6,  
1995

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED

IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

(Fixed Rate Notes)

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Form of Notes:

The Notes will be issued in the form of a temporary global bearer note, without interest coupons, which will be deposited with or on behalf of a common depository for Morgan Guaranty Trust Company of New York, Brussels office, as operator of the Euroclear System (the "Euroclear Operator"), and Cedel, societe anonyme ("Cedel") for credit to the account designated by or on behalf of the purchaser thereof. The interests of the beneficial owner or owners in the temporary global bearer note will be exchangeable after the expiration of the Restricted Period for an interest in a permanent global bearer note as described in the Prospectus Supplement under the caption "DESCRIPTION OF NOTES--Forms, Denominations, Exchange and Transfer". The Notes will be available in minimum denominations of CHF500,000.

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A  
Initial Redemption Date: N/A  
Initial Redemption Percentage: N/A  
Annual Redemption Percentage Reduction: N/A  
Modified Payment Upon Acceleration: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A  
Optional Payment Currency: N/A  
Designated Exchange Rate: N/A  
Option Value Calculation Agent: N/A  
Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A

Determination Agent:

(Fixed Rate Notes)

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Additional Terms:

References herein to "CHF" or "Swiss francs" are to the lawful currency of Switzerland.

Plan of Distribution:

The Notes are being distributed by Merrill Lynch Capital Markets AG, as agent (the "Swiss Agent"), at an issue price equal to 100% of the aggregate principal amount of the Notes. The Swiss Agent is acting as an agent of the Company pursuant to the terms of an agent accession letter dated August 19, 1994 executed under the Company's Amended and Restated Euro Distribution Agreement, dated August 31, 1993.