

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2013-01-11**
SEC Accession No. [0001476350-13-000001](#)

(HTML Version on secdatabase.com)

FILER

Franklin Templeton Global Multisector Plus (Cayman) Fund, Ltd.

CIK: [1476350](#) | IRS No.: **000000000** | State of Incorporation: **E9** | Fiscal Year End: **1231**
Type: **D/A** | Act: **33** | File No.: [021-138159](#) | Film No.: **13525302**

Mailing Address

*C/O MAPLES CORPORATE
SERVICES LIMITED
BOX 309, UGLAND HOUSE
GRAND CAYMAN E9
KY1-1104*

Business Address

*C/O MAPLES CORPORATE
SERVICES LIMITED
BOX 309, UGLAND HOUSE
GRAND CAYMAN E9
KY1-1104
13459498066*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s) <input checked="" type="checkbox"/> None	Entity Type
0001476350		<input type="checkbox"/> Corporation
Name of Issuer		<input type="checkbox"/> Limited Partnership
Franklin Templeton Global Multisector Plus (Cayman) Fund, Ltd.		<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/Organization		<input type="checkbox"/> General Partnership
CAYMAN ISLANDS		<input type="checkbox"/> Business Trust
Year of Incorporation/Organization		<input checked="" type="checkbox"/> Other
<input type="checkbox"/> Over Five Years Ago		Cayman Islands Exempted Company
<input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2008		
<input type="checkbox"/> Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer	Franklin Templeton Global Multisector Plus (Cayman) Fund, Ltd.		
Street Address 1	Street Address 2		
C/O MAPLES CORPORATE SERVICES LIMITED	BOX 309, UGLAND HOUSE		
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
GRAND CAYMAN	CAYMAN ISLANDS	KY1-1104	13459498066

3. Related Persons

Last Name	First Name	Middle Name
McGowan	Gregory	E.
Street Address 1	Street Address 2	
500 E. Broward Blvd.		
City	State/Province/Country	ZIP/Postal Code
Fort Lauderdale	FLORIDA	33394
Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Lusk	John	M.
Street Address 1	Street Address 2	
One Franklin Parkway	Building 920, 4th Floor	
City	State/Province/Country	ZIP/Postal Code

San Mateo

CALIFORNIA

94403-1906

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Director of the Issuer and of the Investment Manager

Last Name	First Name	Middle Name
Jones	Peter	D.
Street Address 1 140 Fountain Parkway	Street Address 2 7th Floor	
City St. Petersburg	State/Province/Country FLORIDA	ZIP/Postal Code 33716

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

President of Franklin Templeton Institutional, LLC

Last Name	First Name	Middle Name
Jamieson	Edward	B.
Street Address 1 One Franklin Parkway	Street Address 2 Building 920, 4th Floor	
City San Mateo	State/Province/Country CALIFORNIA	ZIP/Postal Code 94403-1906

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

President, Chief Investment Officer and Director of the Investment Manager

Last Name	First Name	Middle Name
Lee	Scott	M.
Street Address 1 One Franklin Parkway	Street Address 2 Building 960, 4th Floor	
City San Mateo	State/Province/Country CALIFORNIA	ZIP/Postal Code 94403-1906

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Director of the Issuer and Managing Director, U.S. Institutional Sales

4. Industry Group

- Agriculture
- Banking & Financial Services
 - Commercial Banking
 - Insurance
 - Investing
 - Investment Banking
 - Pooled Investment Fund
 - Hedge Fund
 - Private Equity Fund
 - Venture Capital Fund
 - Other Investment Fund
 - *Is the issuer registered as an investment company under the Investment Company Act of 1940?
 - Yes No
 - Other Banking & Financial Services
- Business Services
- Energy
 - Coal Mining
 - Electric Utilities
 - Energy Conservation
 - Environmental Services
 - Oil & Gas
 - Other Energy
- Health Care
 - Biotechnology
 - Health Insurance
 - Hospitals & Physicians
 - Pharmaceuticals
 - Other Health Care
- Manufacturing
- Real Estate
 - Commercial
 - Construction
 - REITS & Finance
 - Residential
 - Other Real Estate
- Retailing
- Restaurants
- Technology
 - Computers
 - Telecommunications
 - Other Technology
- Travel
 - Airlines & Airports
 - Lodging & Conventions
 - Tourism & Travel Services
 - Other Travel
- Other

5. Issuer Size

- | Revenue Range | Aggregate Net Asset Value Range |
|---|---|
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | <input checked="" type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505
- Rule 504 (b)(1)(i) Rule 506
- Rule 504 (b)(1)(ii) Securities Act Section 4(6)
- Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)
 - Section 3(c)(1) Section 3(c)(9)
 - Section 3(c)(2) Section 3(c)(10)
 - Section 3(c)(3) Section 3(c)(11)

- Section 3(c)(4) Section 3(c)(12)
 Section 3(c)(5) Section 3(c)(13)
 Section 3(c)(6) Section 3(c)(14)
 Section 3(c)(7)

7. Type of Filing

- New Notice Date of First Sale [2010-01-11](#) First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input checked="" type="checkbox"/> Pooled Investment Fund Interests | <input type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [150,000](#) USD

12. Sales Compensation

Recipient William J. Makris	Recipient CRD Number <input type="checkbox"/> None 2289395	
(Associated) Broker or Dealer <input type="checkbox"/> None Franklin Templeton Financial Services Corp.	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None 13594	
Street Address 1 One Franklin Parkway	Street Address 2 Building 960, 4th Floor	
City San Mateo	State/Province/Country CALIFORNIA	ZIP/Postal Code 94403-1906
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

- [ARKANSAS](#)
- [HAWAII](#)
- [UTAH](#)
- [NEW YORK](#)

- NEVADA
- ARIZONA
- CALIFORNIA
- MONTANA
- OREGON
- WASHINGTON
- NEW MEXICO
- IDAHO
- WYOMING
- COLORADO
- PENNSYLVANIA

Recipient

Brian Zeiler

(Associated) Broker or Dealer None

Franklin Templeton Financial Services Corp.

Street Address 1

One Franklin Parkway

City

San Mateo

State(s) of Solicitation All States

Recipient CRD Number None

5478627

(Associated) Broker or Dealer CRD Number None

13594

Street Address 2

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

94403

- VERMONT
- RHODE ISLAND
- SOUTH CAROLINA
- NEW YORK
- CONNECTICUT
- GEORGIA
- WEST VIRGINIA
- DISTRICT OF COLUMBIA
- TENNESSEE
- MISSISSIPPI
- LOUISIANA
- MAINE
- NEW HAMPSHIRE
- VIRGINIA
- NEW JERSEY
- DELAWARE
- ALABAMA
- FLORIDA
- PENNSYLVANIA
- NORTH CAROLINA
- MARYLAND
- MASSACHUSETTS

Recipient

Recipient CRD Number None

John Carter Bailey, Jr.

4230367

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Franklin Templeton Financial Services Corp

13594

Street Address 1

Street Address 2

300 S.E. 2nd Street

10th Floor

City

State/Province/Country

ZIP/Postal Code

Ft. Lauderdale

FLORIDA

33301

State(s) of Solicitation All States

Foreign/Non-US

VERMONT
RHODE ISLAND
HAWAII
NEW YORK
GEORGIA
NEVADA
TENNESSEE
CALIFORNIA
MAINE
VIRGINIA
MICHIGAN
OHIO
IDAHO
DELAWARE
WYOMING
FLORIDA
IOWA
MARYLAND
MASSACHUSETTS
SOUTH CAROLINA
ARKANSAS
UTAH
ILLINOIS
INDIANA
CONNECTICUT
WEST VIRGINIA
DISTRICT OF COLUMBIA
MINNESOTA
WISCONSIN
ARIZONA
KENTUCKY
MISSOURI
OREGON
MONTANA
MISSISSIPPI
LOUISIANA
NEW HAMPSHIRE

WASHINGTON
NEW JERSEY
PUERTO RICO
NEW MEXICO
ALASKA
TEXAS
ALABAMA
COLORADO
PENNSYLVANIA
NORTH CAROLINA

Recipient

Tom Dickson

(Associated) Broker or Dealer None

Franklin Templeton Financial Services Corp

Street Address 1

One Franklin Parkway

City

San Mateo

State(s) of Solicitation All States

Recipient CRD Number None

2303880

(Associated) Broker or Dealer CRD Number None

13594

Street Address 2

State/Province/Country

CALIFORNIA

Foreign/Non-US

ZIP/Postal Code

94403

HAWAII
NEW YORK
GEORGIA
NEVADA
TENNESSEE
CALIFORNIA
OKLAHOMA
MAINE
OHIO
IDAHO
DELAWARE
WYOMING
IOWA
FLORIDA
MARYLAND
MASSACHUSETTS
UTAH
ILLINOIS
CONNECTICUT
DISTRICT OF COLUMBIA
MINNESOTA
ARIZONA
KANSAS
OREGON
MONTANA

LOUISIANA
NEW HAMPSHIRE
WASHINGTON
NEW JERSEY
NEW MEXICO
ALASKA
TEXAS
COLORADO
PENNSYLVANIA

13. Offering and Sales Amounts

Total Offering Amount \$ USD or Indefinite
Total Amount Sold \$ 593,993,084 USD
Total Remaining to be Sold \$ USD or Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 243,037 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

When applicable, commission is 20% of applicable management fee in Year 1 of investment and 10% of applicable management fee in Year 2 of investment.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Investment Manager receives a monthly management fee for services to Issuer on an annualized basis of net assets attributable to each series as follows: 0.40% up to and including \$50M, 0.30% over \$50M and up to and including \$100M, and 0.25% over \$100M

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Franklin Templeton Global Multisector Plus (Cayman) Fund, Ltd.	John M. Lusk	John M. Lusk	Director	2013-01-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
