

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1994-09-22**  
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FILER

**CARPENTER TECHNOLOGY CORP**

CIK: **17843** | IRS No.: **230458500** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B2** | Act: **33** | File No.: **033-51613** | Film No.: **94549905**  
SIC: **3312** Steel works, blast furnaces & rolling mills (coke ovens)

Mailing Address  
*P O BOX 14662*  
*READING PA 19612-4662*

Business Address  
*101 W BERN ST*  
*READING PA 19612*  
*2152082000*

Filed under Rule 424(b)(2)  
Registration No. 33-51613

PRICING SUPPLEMENT NO. 5 DATED September 21, 1994  
(To Prospectus Dated June 14, 1994 and Prospectus Supplement  
Dated June 14, 1994)

U.S. \$ 10,000,000 Principal Amount

CARPENTER TECHNOLOGY CORPORATION

Medium-Term Notes, Series A

Due from Nine Months to 30 Years from Date of Issue

Issue Date: September 28, 1994

Maturity Date: September 28, 2000

By Agency Transaction:

Public Offering Price (%): U.S. \$ 10,000,000 (100%)

Proceeds to Company (%): U.S. \$ 9,950,000 (99.500%)

Distributor's Commission (%): U.S. \$ 50,000 (.500%)

Original Issue Discount Security: Yes \_\_\_\_\_ No: X

Fixed Rate of Interest: Seven and 80/100 percent (7.80%) per  
annum

Interest Payment Date(s): January 15 and July 15

Regular Record Date(s): January 1 and July 1

Name of Distributors: CS First Boston Corporation