

SECURITIES AND EXCHANGE COMMISSION

FORM U-3A-2/A

Statement by holding company claiming exemption [Rule 2] [amend]

Filing Date: **1995-05-10** | Period of Report: **1994-12-31**
SEC Accession No. **0000701288-95-000005**

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FILER

ALATENN RESOURCES INC

CIK: **701288** | IRS No.: **630821819** | State of Incorpor.: **AL** | Fiscal Year End: **1231**
Type: **U-3A-2/A** | Act: **35** | File No.: **069-00277** | Film No.: **95536284**
SIC: **4923** Natural gas transmissison & distribution

Mailing Address
P O BOX 918
FLORENCE AL 35631

Business Address
POST OFFICE 918
FLORENCE AL 35631
2053833631

May 10, 1995

Securities and Exchange Commission
450 5th Street, N.W.
Washington, D.C. 20549

Re: AlaTenn Resources, Inc.
Form U-3A-2
Year Ended December 31, 1994

Ladies/Gentlemen:

AlaTenn Resources, Inc., filed Form U-3A-2 claiming exemption from the provisions of the Public Utility Holding Company Act of 1935 on February 28, 1995. This filing omitted certain financial information since it had not been finalized and disclosed to the public at that time.

The omitted financial information has now been finalized and made available to the public. Therefore, we are now filing the required financial information with the enclosed Form U-A amending and completing our Form U-3A-2 filing including the omitted information required by the new regulations.

Sincerely,

George G. Petty

George G. Petty

Exhibit A -

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

	ALATENN RESOURCES INC.	ALABAMA TENNESSEE NAT. GAS CO.	CENTRAL GAS COMPANY
<S>	<C>	<C>	<C>
Original Plant	252,564	21,726,178	26,257
Acc. Depreciation		14,034,646	12,393
Net Gas Plant	252,564	7,691,532	13,864
Non-Utility Property			
Investments			
Sudsiary Companies	53,111,764		
Gas Gathering & Other			
Oil & Gas Exploration			
Total Investments	53,111,764	0	0
Current Assets			
Cash & Temp. Investments	498,423	700	0
Accounts Receivable	306,301	26,172,513	347,240
Materials & Supplies		521,525	0
Inventories		0	
Prepayments	97,525	160,059	14,903
Escrow Deposits	0	0	
Total Current Assets	902,249	26,854,797	362,143
Deferred Charges			
Goodwill			
Patents			
Other	0	1,505,162	0
Escrow Deposit	0	0	
Deferred Take-Or-Pay		2,082,301	0
Total Deferred Charges	0	3,587,463	0
Total Assets	54,266,577	38,133,792	376,007

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	TENNESSEE RIVER DEV. COMPANY <C>	VULCAN OIL & GAS COMPANY <C>	NORTH MISS. NATURAL GAS CORP. <C>
Original Plant	3,743		4,499
Acc. Depreciation	2,651		4,499
Net Gas Plant	1,092	0	0
Non-Utility Property			
Investments			
Sudsiary Companies			
Gas Gathering & Other			
Oil & Gas Exploration		0	
Total Investments	0	0	0
Current Assets			
Cash & Temp. Investments	0	0	0
Accounts Receivable	138,316	252,377	670,327
Materials & Supplies	0		
Inventories			
Prepayments	1,086	0	2,559
Escrow Deposits			
Total Current Assets	139,402	252,377	672,886
Deferred Charges			
Goodwill			
Patents			
Other	0		0
Escrow Deposit			
Deferred Take-Or-Pay	0		74,865
Total Deferred Charges	0	0	74,865
Total Assets	140,494	252,377	747,751

</TABLE>

<TABLE>

ALATENN RESOURCES INC.

AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	HARDIN COUNTY GAS <C>	WARRIOR BASIN GAS <C>	ATEMCO <C>
Original Plant	297,300	0	21,622
Acc. Depreciation	142,446	0	1,076
Net Gas Plant	154,854	0	20,546
Non-Utility Property			
Investments			
Sudsiary Companies			
Gas Gathering & Other			0
Oil & Gas Exploration			
Total Investments	0	0	0
Current Assets			
Cash & Temp. Investments	3,662	0	0
Accounts Receivable	204,973	4,299	6,837,338
Materials & Supplies		0	
Inventories			
Prepayments	26,240	0	0
Escrow Deposits			
Total Current Assets	234,875	4,299	6,837,338
Deferred Charges			
Goodwill			
Patents			
Other	10,476	0	53,441
Escrow Deposit			
Deferred Take-Or-Pay	39,978		
Total Deferred Charges	50,454	0	53,441
Total Assets	440,183	4,299	6,911,325

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES

CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	TRIGAS <C>	ALATENN CREDIT CORP. <C>	RYDER INTER. CORP. <C>
Original Plant	6,264,528		4,526,063
Acc. Depreciation	748,674		170,758
Net Gas Plant	5,515,854	0	4,355,305
Non-Utility Property			
Investments			
Sudsiary Companies			
Gas Gathering & Other			
Oil & Gas Exploration			
Total Investments	0	0	0
Current Assets			
Cash & Temp. Investments	0		(63,068)
Accounts Receivable	2,063,343	893,405	1,349,802
Materials & Supplies			
Inventories			745,476
Prepayments	0	0	14,542
Escrow Deposits			
Total Current Assets	2,063,343	893,405	2,046,752
Deferred Charges			
Goodwill			2,765,133
Patents			5,943,987
Other	179,526	0	410,178
Escrow Deposit			
Deferred Take-Or-Pay			
Total Deferred Charges	179,526	0	9,119,298
Total Assets	7,758,723	893,405	15,521,355

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	TOTAL <C>	Consolidation Adjustments <C>	Eliminations <C>
Original Plant	33,122,754		0
Acc. Depreciation	15,117,143		1
Net Gas Plant	18,005,611	0	(1)
Non-Utility Property	0	0	0
Investments			
Sudsiary Companies	53,111,764	0	(53,111,764)
Gas Gathering & Other	0	0	0
Oil & Gas Exploration	0	0	0
Total Investments	53,111,764	0	(53,111,764)
Current Assets			
Cash & Temp. Investments	439,717	0	0
Accounts Receivable	39,240,234	0	(28,597,438)
Materials & Supplies	521,525		0
Inventories	745,476		0
Prepayments	316,914	0	1
Escrow Deposits	0		0
Total Current Assets	41,263,866	0	(28,597,437)
Deferred Charges			
Goodwill	2,765,133	0	0
Patents	5,943,987		0
Other	2,158,783	0	1
Escrow Deposit	0		0
Deferred Take-Or-Pay	2,197,144	0	(2)
Total Deferred Charges	13,065,047	0	(1)
Total Assets	125,446,288	0	(81,709,203)

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	CONSOLIDATION TOTAL	<C>
Original Plant	33,122,754	
Acc. Depreciation	15,117,144	
Net Gas Plant	18,005,610	
Non-Utility Property		0
Investments		
Sudsiary Companies		0
Gas Gathering & Other		0
Oil & Gas Exploration		0
Total Investments		0
Current Assets		
Cash & Temp. Investments	439,717	
Accounts Receivable	10,642,796	
Materials & Supplies	521,525	
Inventories	745,476	
Prepayments	316,915	
Escrow Deposits		0
Total Current Assets	12,666,429	
Deferred Charges		
Goodwill	2,765,133	
Patents	5,943,987	
Other	2,158,784	
Escrow Deposit		0
Deferred Take-Or-Pay	2,197,142	
Total Deferred Charges	13,065,046	
Total Assets		43,737,085

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	ALATENN RESOURCES INC. <C>	ALABAMA TENNESSEE NAT. GAS CO. <C>	CENTRAL GAS COMPANY <C>
Capitalization:			
Capital Stock & R. E.			
Capital Stock	228,000	5,400	5,000
Reaquired Cap. Stock	(1,892,876)		
Paid-in-Capital	6,049,209	11,074,600	145,000
Retained Earnings	22,725,575	22,701,216	2,118
Tot. Cap. Stock & R.E.	27,109,908	33,781,216	152,118
Minority Interests			
Long Term Debt			
Bonds		0	
Notes Payable	0		
Intercompany Loans		0	
Loan Revolver	0		
Total LTD	0	0	0
Total Capitalization	27,109,908	33,781,216	152,118
Current Liabilities:			
Curr. Maturities Of LTD	0	0	
Notes Payable - Banks	0	0	
Accounts Payable	26,724,478	2,074,116	223,156
Acc. Inc. & Other Taxes	219,204	195,445	760
Accrued Interest	36,226	0	0
Dividends Payable	0		0
Total Current Liab.	26,979,908	2,269,561	223,916
Deferred Credits:			
Acc. Deferred Inc Taxes	176,761	841,828	(27)
Unamort Inv Tax Credits		251,246	0
Take-Or-Pay		0	0
Other		989,941	
Total Deferred Credits	176,761	2,083,015	(27)
Total Stock Equity & Liab	54,266,577	38,133,792	376,007

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	TENNESSEE RIVER DEV. COMPANY <C>	VULCAN OIL & GAS COMPANY <C>	NORTH MISS. NATURAL GAS CORP. <C>
Capitalization:			
Capital Stock & R. E.			
Capital Stock	1,000	2,000	1,000
Reaquired Cap. Stock			
Paid-in-Capital		1,700,000	
Retained Earnings	10,511	(1,500,969)	632,544
Tot. Cap. Stock & R.E.	11,511	201,031	633,544
Minority Interests			
Long Term Debt			
Bonds			
Notes Payable			
Intercompany Loans	0	0	
Loan Revolver			
Total LTD	0	0	0
Total Capitalization	11,511	201,031	633,544
Current Liabilities:			
Curr. Maturities Of LTD			
Notes Payable - Banks			
Accounts Payable	128,167	71,687	123,917
Acc. Inc. & Other Taxes	823	600	1,970
Accrued Interest	0	0	
Dividends Payable	0		
Total Current Liab.	128,990	72,287	125,887
Deferred Credits:			
Acc. Deferred Inc Taxes	(7)	(20,941)	(11,680)
Unamort Inv Tax Credits	0		0
Take-Or-Pay	0		0
Other			
Total Deferred Credits	(7)	(20,941)	(11,680)
Total Stock Equity & Liab	140,494	252,377	747,751

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	HARDIN COUNTY GAS CO. <C>	WARRIOR BASIN GAS CO. <C>	ATEMCO <C>
Capitalization:			
Capital Stock & R. E.			
Capital Stock	12,000	1,000	100
Reaquired Cap. Stock			
Paid-in-Capital	65,000	2,000	900
Retained Earnings	(61,477)	(1,383)	0
Tot. Cap. Stock & R.E.	15,523	1,617	1,000
Minority Interests			
Long Term Debt			
Bonds			
Notes Payable			
Intercompany Loans			
Loan Revolver			
Total LTD	0	0	0
Total Capitalization	15,523	1,617	1,000
Current Liabilities:			
Curr. Maturities Of LTD			
Notes Payable - Banks			
Accounts Payable	300,188	2,682	7,019,859
Acc. Inc. & Other Taxes	3,047	0	72,457
Accrued Interest	99		
Dividends Payable			0
Total Current Liab.	303,334	2,682	7,092,316
Deferred Credits:			
Acc. Deferred Inc Taxes	(33,889)	0	(252,604)
Unamort Inv Tax Credits	5,215	0	
Take-Or-Pay	0		
Other	150,000		70,613
Total Deferred Credits	121,326	0	(181,991)
Total Stock Equity & Liab	440,183	4,299	6,911,325

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

<S>	TRIGAS <C>	ALATENN CREDIT CORP. <C>	RYDER INTER. CORP. <C>
Capitalization:			
Capital Stock & R. E.			
Capital Stock	100	100	1,000
Reaquired Cap. Stock			
Paid-in-Capital	200,900	30,000	
Retained Earnings	3,522,902	(28,133)	377,817
Tot. Cap. Stock & R.E.	3,723,902	1,967	378,817
Minority Interests			
Long Term Debt			
Bonds			815,000
Notes Payable		0	1,000,000
Intercompany Loans	3,000,000		11,209,519
Loan Revolver		870,127	0
Total LTD	3,000,000	870,127	13,024,519
Total Capitalization	6,723,902	872,094	13,403,336
Current Liabilities:			
Curr. Maturities Of LTD			200,000
Notes Payable - Banks			0
Accounts Payable	370,327	6,408	1,219,461
Acc. Inc. & Other Taxes	50,909	0	76,277
Accrued Interest	0	14,903	306,301
Dividends Payable			
Total Current Liab.	421,236	21,311	1,802,039
Deferred Credits:			
Acc. Deferred Inc Taxes	613,585		(14,424)
Unamort Inv Tax Credits			
Take-Or-Pay			
Other			330,404
Total Deferred Credits	613,585	0	315,980
Total Stock Equity & Liab	7,758,723	893,405	15,521,355

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

	TOTAL	Consolidation Adjustments	Eliminations	
<S>	<C>	<C>	<C>	
Capitalization:				
Capital Stock & R. E.				
Capital Stock	256,700		(28,700)	
Reaquired Cap. Stock	(1,892,876)		0	
Paid-in-Capital	19,267,609		(13,218,400)	
Retained Earnings	48,380,721	0	(25,655,146)	
Tot. Cap. Stock & R.E.	66,012,154	0	(38,902,246)	
Minority Interests	0	0	0	
Long Term Debt				
Bonds	815,000		0	
Notes Payable	1,000,000	0	0	
Intercompany Loans	14,209,519		(14,209,519)	0
Loan Revolver	870,127		0	
Total LTD	16,894,646	0	(14,209,519)	
Total Capitalization	82,906,800	0	(53,111,765)	
Current Liabilities:				
Curr. Maturities Of LTD	200,000	0	0	
Notes Payable - Banks	0	0	0	
Accounts Payable	38,264,446	0	(28,254,913)	
Acc. Inc. & Other Taxes	621,492	0	0	
Accrued Interest	357,529		(342,526)	
Dividends Payable	0		0	
Total Current Liab.	39,443,467	0	(28,597,439)	
Deferred Credits:				
Acc. Deferred Inc Taxes	1,298,602	0	1	
Unamort Inv Tax Credits	256,461	0	0	
Take-Or-Pay	0		0	
Other	1,540,958		0	
Total Deferred Credits	3,096,021	0	1	
Total Stock Equity & Liab	125,446,288	0	(81,709,203)	

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING BALANCE SHEET
12/31/94

<CAPTION>

CONSOLIDATION
TOTAL

<S>

<C>

Capitalization:

Capital Stock & R. E.	
Capital Stock	228,000
Reaquired Cap. Stock	(1,892,876)
Paid-in-Capital	6,049,209
Retained Earnings	22,725,575
Tot. Cap. Stock & R.E.	27,109,908

Minority Interests	0
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Long Term Debt

Bonds	815,000
Notes Payable	1,000,000
Intercompany Loans	0
Loan Revolver	870,127
Total LTD	2,685,127
Total Capitalization	29,795,035

Current Liabilities:

Curr. Maturities Of LTD	200,000
Notes Payable - Banks	0
Accounts Payable	10,009,533
Acc. Inc. & Other Taxes	621,492
Accrued Interest	15,003
Dividends Payable	0
Total Current Liab.	10,846,028

Deferred Credits:

Acc. Deferred Inc Taxes	1,298,603
Unamort Inv Tax Credits	256,461
Take-Or-Pay	0
Other	1,540,958
Total Deferred Credits	3,096,022

Total Stock Equity & Liab	43,737,085
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</TABLE>

<TABLE>

ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING INCOME STATEMENT
Year To Date
12/31/94

<CAPTION>

	ALATENN RESOURCES INC.	ALABAMA TENNESSEE NAT. GAS CO.	CENTRAL GAS COMPANY
<S>	<C>	<C>	<C>
Revenues:			
Industrial Sales		828,433	0
Resale Sales		24,583	828,341
Natural Gas Marketing Distribution Sales			0
Transportation		8,764,421	25,183
Health Care			
Total Gas Revenues	0	9,617,437	853,524
Operating Expenses:			
Cost of Goods Sold		3,083,115	829,055
Other Operation	359,648	3,842,260	10,705
Maintenance		333,889	153
Depreciation & Amort.		429,555	0
Income Taxes	(178,100)	569,188	(4,656)
Other Taxes	2,390	271,879	9,236
Total Operating Expense	183,938	8,529,886	844,493
Net Operating Income	(183,938)	1,087,551	9,031
Take-Or-Pay Prov. Recovery		0	
Income Taxes	0	0	
	0	0	0
Other Income (Deductions):			
Investment Income	935,438	389,398	0
Other, net	12,954	10,611	0
Income Taxes	(289,800)	(164,920)	0
Tot Oth Inc (Deductions)	658,592	235,089	0
Income Before Int. Charges	474,654	1,322,640	9,031
Interest Charges:			
Interest On L-T-D	117,782	0	
Other Interest Expense	0	79,355	17,118
Total Interest Charges	117,782	79,355	17,118
NET INCOME	356,872	1,243,285	(8,087)

</TABLE>

<TABLE>

ALATENN RESOURCES INC.

AND SUBSIDIARIES
CONSOLIDATING INCOME STATEMENT
Year To Date
12/31/94

<CAPTION>

	TENNESSEE RIVER DEV. COMPANY	VULCAN OIL & GAS COMPANY	NORTH MISS. NATURAL GAS CORP.
<S>	<C>	<C>	<C>
Revenues:			
Industrial Sales			222,653
Resale Sales	0		0
Natural Gas Marketing			
Distribution Sales	0		
Transportation	30,720		
Health Care			
Total Gas Revenues	30,720	0	222,653
Operating Expenses:			
Cost of Goods Sold	310		143,132
Other Operation	8,069	640	3,869
Maintenance	252		0
Depreciation & Amort.	0		2,531
Income Taxes	7,391	(800)	22,742
Other Taxes	1,897	1,882	2,712
Total Operating Expense	17,919	1,722	174,986
Net Operating Income	12,801	(1,722)	47,667
Take-Or-Pay Prov. Recovery			
Income Taxes		0	
	0	0	0
Other Income (Deductions):			
Investment Income	0	0	0
Other, net	0	0	0
Income Taxes	0	361	0
Tot Oth Inc (Deductions)	0	361	0
Income Before Int. Charges	12,801	(1,361)	47,667
Interest Charges:			
Interest On L-T-D			
Other Interest Expense	0	0	0
Total Interest Charges	0	0	0
NET INCOME	12,801	(1,361)	47,667

</TABLE>

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ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING INCOME STATEMENT
Year To Date
12/31/94

<CAPTION>

	HARDIN COUNTY GAS CO.	WARRIOR BASIN GAS CO.	ATEMCO
<S>	<C>	<C>	<C>
Revenues:			
Industrial Sales	20,426		39,616,018
Resale Sales			8,478,832
Natural Gas Marketing		0	3,119,153
Distribution Sales	82,134		
Transportation			
Health Care			
Total Gas Revenues	102,560	0	51,214,003
Operating Expenses:			
Cost of Goods Sold	105,588	0	48,560,818
Other Operation	34,976	151	400,006
Maintenance	472		
Depreciation & Amort.	9,999		932
Income Taxes	(23,804)	(30)	809,989
Other Taxes	10,411	70	75
Total Operating Expense	137,642	191	49,771,820
Net Operating Income	(35,082)	(191)	1,442,183
Take-Or-Pay Prov. Recovery			
Income Taxes	0	0	0
Other Income (Deductions):			
Investment Income	0	0	14,385
Other, net	0	0	5,693
Income Taxes	0	0	(7,000)
Tot Oth Inc (Deductions)	0	0	13,078
Income Before Int. Charges	(35,082)	(191)	1,455,261
Interest Charges:			
Interest On L-T-D			
Other Interest Expense	2,881		11,421
Total Interest Charges	2,881	0	11,421
NET INCOME	(37,963)	(191)	1,443,840

</TABLE>

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ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING INCOME STATEMENT
Year To Date
12/31/94

<CAPTION>

<S>	TRIGAS <C>	ALATENN CREDIT CORP. <C>	RYDER INTER. CORP. <C>
Revenues:			
Industrial Sales			
Resale Sales	0		
Natural Gas Marketing Distribution Sales			
Transportation	2,600,423		
Health Care			7,460,222
Total Gas Revenues	2,600,423	0	7,460,222
Operating Expenses:			
Cost of Goods Sold			3,793,217
Other Operation	87,886		2,031,037
Maintenance	9,807		
Depreciation & Amort.	124,263		408,750
Income Taxes	712,867	0	218,958
Other Taxes	59,575	70	0
Total Operating Expense	994,398	70	6,451,962
Net Operating Income	1,606,025	(70)	1,008,260
Take-Or-Pay Prov. Recovery Income Taxes			
	0	0	0
Other Income (Deductions):			
Investment Income	0	118,039	7,228
Other, net	1		
Income Taxes	0	24	
Tot Oth Inc (Deductions)	1	118,063	7,228
Income Before Int. Charges	1,606,026	117,993	1,015,488
Interest Charges:			
Interest On L-T-D		118,405	0
Other Interest Expense	350,021		637,671
Total Interest Charges	350,021	118,405	637,671

NET INCOME

1,256,005

(412)

377,817

</TABLE>

<TABLE>

ALATENN RESOURCES INC.
 AND SUBSIDIARIES
 CONSOLIDATING INCOME STATEMENT
 Year To Date
 12/31/94

<CAPTION>

	TOTAL	Consolidation Adjustments	Eliminations
<S>	<C>	<C>	<C>
Revenues:			
Industrial Sales	40,687,530	0	0
Resale Sales	9,331,756	0	(825,429)
Natural Gas Marketing	3,119,153		0
Distribution Sales	82,134	0	1
Transportation	11,420,747		(371,302)
Health Care	7,460,222		0
Total Gas Revenues	72,101,542	0	(1,196,730)
Operating Expenses:			
Cost of Goods Sold	56,515,235	0	(1,196,729)
Other Operation	6,779,247	0	0
Maintenance	344,573		0
Depreciation & Amort.	976,030		(1)
Income Taxes	2,133,745	317,500	(1)
Other Taxes	360,197	0	1
Total Operating Expense	67,109,027	317,500	(1,196,730)
Net Operating Income	4,992,515	(317,500)	0
Take-Or-Pay Prov. Recovery	0		0
Income Taxes	0		0
	0	0	0
Other Income (Deductions):			
Investment Income	1,464,488	0	(1,004,383)
Other, net	29,259	0	1
Income Taxes	(461,335)	317,500	0
Tot Oth Inc (Deductions)	1,032,412	317,500	(1,004,382)
Income Before Int. Charges	6,024,927	0	(1,004,382)
Interest Charges:			

Interest On L-T-D	236,187		(118,405)
Other Interest Expense	1,098,467		(885,977)
Total Interest Charges	1,334,654	0	(1,004,382)
NET INCOME	4,690,273	0	0

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ALATENN RESOURCES INC.
AND SUBSIDIARIES
CONSOLIDATING INCOME STATEMENT
Year To Date
12/31/94

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CONSOLIDATION
TOTAL

Revenues:

Industrial Sales	40,687,530
Resale Sales	8,506,327
Natural Gas Marketing	3,119,153
Distribution Sales	82,135
Transportation	11,049,445
Health Care	7,460,222
Total Gas Revenues	70,904,812

Operating Expenses:

Cost of Goods Sold	55,318,506
Other Operation	6,779,247
Maintenance	344,573
Depreciation & Amort.	976,029
Income Taxes	2,451,244
Other Taxes	360,198
Total Operating Expense	66,229,797

Net Operating Income 4,675,015

Take-Or-Pay Prov. Recovery	0
Income Taxes	0
	0

Other Income (Deductions):

Investment Income	460,105
Other, net	29,260
Income Taxes	(143,835)
Tot Oth Inc (Deductions)	345,530

Income Before Int. Charges	5,020,545
Interest Charges:	
Interest On L-T-D	117,782
Other Interest Expense	212,490
Total Interest Charges	330,272
NET INCOME	4,690,273

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