

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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### FILER

#### **MERRILL LYNCH GLOBAL VALUE FUND INC**

CIK: **1007483** | IRS No.: **223464549** | Fiscal Year End: **1231**  
Type: **497J** | Act: **33** | File No.: **333-01663** | Film No.: **05788991**

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VIA ELECTRONIC FILING

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Judiciary Plaza  
Washington, DC 20549

Attention: Division of Investment Management

RE: Merrill Lynch Global Value Fund, Inc.  
Post-Effective Amendment No. 12 to the Registration  
Statement on Form N-1A (Securities Act File No. 333-1663,  
Investment Company Act File No. 811-7561)

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended (the "1933 Act"), Merrill Lynch Global Value Fund, Inc. (the "Fund") hereby certifies that:

(1) the form of Prospectus and Statement of Additional Information that would have been filed pursuant to Rule 497(c) under the 1933 Act would not have differed from that contained in Post-Effective Amendment No. 12 to the Fund's Registration Statement on Form N-1A; and

(2) the text of Post-Effective Amendment No. 12 to the Fund's Registration Statement on Form N-1A was filed electronically with the Securities and Exchange Commission on April 29, 2005

Very truly yours,

Merrill Lynch Global Value Fund, Inc.

/s/ Alice A. Pellegrino

Alice A. Pellegrino  
Secretary of Fund