

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-E

Quarterly 13F report filed by institutional managers

Filing Date: **1998-07-22** | Period of Report: **1998-06-30**
SEC Accession No. **0000073952-98-000010**

([HTML Version](#) on [secdatabase.com](#))

FILER

OHIO CASUALTY CORP

CIK: **73952** | IRS No.: **310783294** | State of Incorporation: **OH** | Fiscal Year End: **1231**
Type: **13F-E** | Act: **34** | File No.: **028-00912** | Film No.: **98669990**
SIC: **6331** Fire, marine & casualty insurance

Mailing Address
136 N THIRD ST
HAMILTON OH 45025

Business Address
136 N THIRD ST
HAMILTON OH 45025
5138673000

<TABLE>

<C>

<C>

PAGE 1

SECURITIES AND EXCHANGE COMMISSION
FORM 13F-E

Report for the Calendar Year or Quarter Ended: 06-30-98

Institutional Investment Manager:

OHIO CASUALTY CORPORATION
136 N. THIRD STREET
HAMILTON OH 45025

I REPRESENT THAT I AM AUTHORIZED TO SUBMIT THIS FORM AND THAT ALL INFORMATION IN THIS FORM AND THE ATTACHMENT TO IT IS TRUE, CORRECT AND COMPLETE AND I UNDERSTAND THAT ALL REQUIRED ITEMS, STATEMENTS AND SCHEDULES ARE INTEGRAL PARTS OF THIS FORM AND THAT THE SUBMISSION OF ANY AMENDMENT REPRESENTS THAT ALL UNAMENDED ITEMS, STATEMENTS AND SCHEDULES REMAIN TRUE, CORRECT AND COMPLETE AS PREVIOUSLY SUBMITTED.

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.

BY _____
BARRY S. PORTER
CFO/TREASURER

Name, Title and Telephone Number of Person Submitting Report:

BARRY S. PORTER CFO/TREASURER 513-867-3903

Signature, Place and Date of Signing:

/s/ BARRY S. PORTER HAMILTON OH 07-07-98

PAGE 2

NAME OF ISSUER	-TITLE OF CLASS-	--CUSIP--	VALUE (x\$1000)	SHARES/ PRN AMT	SH/ PRN	PUT/ CALL	INVSTMT DSCRETN	-MANAGERS-	-----VOTING AUTHORITY-----		
									SOLE	SHARED	NONE
AIRGAS INC	COMMON	009363102	7906	550000	SH		SOLE		550000		
ALLIED SIGNAL INC	COMMON	019512102	4428	99800	SH		SOLE		99800		
ALLSTATE CORP	COMMON	020002101	39495	431348	SH		SOLE		431348		
AMERICAN HOME PRODS CORP	COMMON	026609107	41400	800000	SH		SOLE		800000		
AMERICAN INTL GROUP INC	COMMON	026874107	55023	376875	SH		SOLE		376875		
ATLANTIC RICHFIELD CO	COMMON	048825103	14062	180000	SH		SOLE		180000		
AVERY DENNISON CORP	COMMON	053611109	8030	149400	SH		SOLE		149400		
BALDOR ELEC CO	COMMON	057741100	10806	443333	SH		SOLE		443333		
BANC ONE CORP	COMMON	059438101	27782	497777	SH		SOLE		497777		
BANTA CORP	COMMON	066821109	2161	70000	SH		SOLE		70000		
BLAIR WILLIAM LEVERAGED	COMMON	09303*105	4125	412571	SH		SOLE		412571		
CONNING CT INSURANCE FND LP	COMMON	12129*101	550	550000	SH		SOLE		550000		
CSX CORP	COMMON	126408103	9100	200000	SH		SOLE		200000		
CVS CORP	COMMON	126650100	7198	184860	SH		SOLE		184860		

CENTURY SHS TR	COMMON	156681108	26553	534925	SH	SOLE	534925
CHASE MANHATTAN CORP	COMMON	16161A108	16610	220000	SH	SOLE	220000
CHOICE HOTELS INT'L INC	COMMON	169905106	2170	160000	SH	SOLE	160000
COCA COLA CO	COMMON	191216100	8550	100000	SH	SOLE	100000
COLUMBIA/HCA HEALTHCARE CORP	COMMON	197677107	19096	655677	SH	SOLE	655677
COMPUTER SCIENCES CORP	COMMON	205363104	20236	316200	SH	SOLE	316200
CROWN CORK & SEAL INC	COMMON	228255105	9262	195000	SH	SOLE	195000
DONALDSON INC	COMMON	257651109	3165	134000	SH	SOLE	134000
DONNELLEY R R & SONS CO	COMMON	257867101	11437	250000	SH	SOLE	250000
DOVER CORP	COMMON	260003108	19138	558800	SH	SOLE	558800
ECHLIN INC	COMMON	278749106	10504	214100	SH	SOLE	214100
EMERSON ELECTRIC CO	COMMON	291011104	5433	90000	SH	SOLE	90000
FACILITY INS HLDGS CORP - CL A	COMMON	30303#107	0	29889	SH	SOLE	29889
FAIR HOLDINGS CORPORATION	COMMON	30324*114	0	386070	SH	SOLE	386070
FEDERAL NATL MTG ASSN	COMMON	313586109	92111	1516243	SH	SOLE	1516243
FIRST DATA CORP	COMMON	319963104	13325	400000	SH	SOLE	400000
FIRST FINL BANCORP	COMMON	320209109	35751	1381694	SH	SOLE	1381694
GENERAL ELEC CO	COMMON	369604103	25445	280000	SH	SOLE	280000
HANNAFORD BROS CO	COMMON	410550107	9460	215000	SH	SOLE	215000
HARCOURT GENERAL INC	COMMON	41163G101	6024	101250	SH	SOLE	101250
HEALTH CARE & RETIREMENT CORP.	COMMON	421937103	24550	622500	SH	SOLE	622500
HOME DEPOT INC	COMMON	437076102	46602	561051	SH	SOLE	561051
ILLINOIS TOOL WKS INC	COMMON	452308109	8002	120000	SH	SOLE	120000
INGERSOLL RAND CO	COMMON	456866102	10905	247500	SH	SOLE	247500
INSURANCE SERVICES OFFICE INC	COMMON	45806#109	3472	138899	SH	SOLE	138899
KINDER MORGAN ENERGY PRTNRS	COMMON	494550106	9038	250200	SH	SOLE	250200
MBNA CORP	COMMON	55262L100	38807	1173750	SH	SOLE	1173750
MGIC INVT CORP	COMMON	552848103	26819	470000	SH	SOLE	470000
MANOR CARE INC	COMMON	564054104	12311	320300	SH	SOLE	320300
MAY DEPARTMENT STORES CO	COMMON	577778103	10185	155500	SH	SOLE	155500
MCDONALDS CORP	COMMON	580135101	31050	450000	SH	SOLE	450000
MERRILL LYNCH CAPITAL	COMMON	59019*113	1484	5938318	SH	SOLE	5938318
MERRY LD & INVT INC PFD CONV B	PREFERRED	590438305	4917	180000	SH	SOLE	180000
OPPENHEIMER GRP LONG TERM EXCH	BOND	683996AA	2146	2097039	SH	SOLE	2097039
PIMCO ADVISORS, LP	COMMON	69338X105	1011	29633	SH	SOLE	29633
PMI GROUP INC	COMMON	69344M101	11424	155500	SH	SOLE	155500

PAGE 3

NAME OF ISSUER	-TITLE OF CLASS-	--CUSIP--	VALUE	SHARES/	SH/	PUT/	INVSTMT	-----VOTING AUTHORITY-----				
			(x\$1000)	PRN	AMT	PRN	CALL	DSCRETN	-MANAGERS-	SOLE	SHARED	NONE
PPG INDS INC	COMMON	693506107	12869	185000	SH		SOLE			185000		
SEARS ROEBUCK & CO	COMMON	812387108	28088	460000	SH		SOLE			460000		
SERVICE CORP INT'L	COMMON	817565104	18050	421000	SH		SOLE			421000		
SHERWIN WILLIAMS CO	COMMON	824348106	12209	368600	SH		SOLE			368600		
STATE AUTO FINANCIAL CORP	COMMON	855707105	11953	375000	SH		SOLE			375000		
SUNBURST HOSPITALITY CORP	COMMON	866948102	370	53333	SH		SOLE			53333		
TEPPCO PARTNERS L P	COMMON	872384102	6760	125200	SH		SOLE			125200		
UNION PAC CORP	COMMON	907818108	4263	96900	SH		SOLE			96900		
UNION PAC RES GROUP INC	COMMON	907834105	2143	122068	SH		SOLE			122068		
VERIDIEN CORP	COMMON	923428106	35	350000	SH		SOLE			350000		
WALGREEN CO	COMMON	931422109	17037	412400	SH		SOLE			412400		
WASHINGTON MUTUAL INC	COMMON	939322103	13249	305020	SH		SOLE			305020		
WENDYS INTL INC	COMMON	950590109	5875	250000	SH		SOLE			250000		
WESTERN GAS RES INC	COMMON	958259103	3656	250000	SH		SOLE			250000		
REPORT SUMMARY	64 DATA RECORDS		945616									
										0 OTHER MANAGERS ON WHOSE BEHALF REPORT IS FILED		

</TABLE>