

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

**UNIVERSAL HOSPITAL SERVICES INC**

CIK:[886171](#) | IRS No.: **410760940** | State of Incorporation: **MN** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **000-20086** | Film No.: **13535399**  
SIC: **7350** Miscellaneous equipment rental & leasing

Mailing Address  
7700 FRANCE AVE S  
SUITE 275  
EDINA MN 55435

Business Address  
7700 FRANCE AVE S  
SUITE 275  
EDINA MN 55435  
952-893-3200

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **January 17, 2013**

**UNIVERSAL HOSPITAL SERVICES, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**000-20086**  
(Commission  
File Number)

**41-0760940**  
(IRS Employer  
Identification No.)

**6625 West 78th Street, Suite 300**  
**Minneapolis, Minnesota 55439**  
(Address of Principal Executive Offices)  
(Zip code)

**952-893-3200**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On January 17, 2013, the Company issued a press release announcing completion of its exchange offer for its 7.625% second lien senior secured notes due 2020, which press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release of the Company, dated January 17, 2013 relating to completion of the exchange offer.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Universal Hospital Services, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Universal Hospital Services, Inc.

By: /s/ Rex T. Clevenger

Rex T. Clevenger

Executive Vice President and

Chief Financial Officer

Date: January 17, 2013

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**Exhibit Index**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release of the Company, dated January 17, 2013 relating to completion of the exchange offer.

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**Universal Hospital Services, Inc. Announces Completion of its Exchange Offer for its 7.625% Second Lien Senior Secured Notes**

Minneapolis, Minn. (January 17, 2013) – Universal Hospital Services, Inc. (“UHS”) today announced that it has completed its previously announced offer to exchange (the “Exchange Offer”) up to \$425 million in aggregate principal amount of its 7.625% second lien senior secured notes due in 2020 (the “Initial Notes”) not registered under the Securities Act of 1933, as amended (the “Securities Act”) for an equal aggregate principal amount of its registered 7.625% second lien senior secured notes due in 2020 (the “New Notes”). The Exchange Offer expired at 5:00 p.m. New York City time, on January 11, 2013. All of the Initial Notes were submitted for exchange, and the Company has accepted for exchange all the Initial Notes validly tendered and not withdrawn pursuant to the Exchange Offer.

The Exchange Offer was made pursuant to a Registration Rights Agreement entered into by the Company when it originally issued the Initial Notes on August 7, 2012. As the Company issued the Initial Notes in a private placement transaction, the Initial Notes were subject to transfer restrictions. The purpose of the Exchange Offer was to allow holders of the Initial Notes to exchange their notes for New Notes that did not have these restrictions.

The terms of the New Notes issued in the Exchange Offer are substantially the same as the terms of the Initial Notes, except that the New Notes are registered under the Securities Act, have no transfer restrictions under the federal securities laws, no registration rights and no rights to additional interest.

This announcement does not constitute an offer to purchase or a solicitation of an offer to sell securities. The Exchange Offer was made only pursuant to a prospectus and the related letter of transmittal and only to such persons and in such jurisdictions as is permitted under applicable law.

**About Universal Hospital Services, Inc.**

Universal Hospital Services, Inc. is a leading nationwide provider of medical equipment management and service solutions to the health care industry. UHS manages more than 688,000 pieces of medical equipment for over 8,740 clients in all 50 states. For more than 70 years, UHS has delivered management and service solutions that help clients reduce costs, increase operating efficiencies, improve caregiver satisfaction and support optimal patient outcomes.

Universal Hospital Services, Inc.  
6625 West 78th Street, Suite 300  
Minneapolis, Minnesota 55439  
952-893-3200  
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**Safe Harbor for Forward-Looking and Cautionary Statements**

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are subject to risks and uncertainties that may be described from time to time in UHS filings with the Securities and Exchange Commission. Factors which could materially affect such forward-looking statements are described in such filings. Readers are cautioned not to place undue reliance on the forward-looking statements contained herein, which speak only as of the date hereof. UHS undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by law.

## Contacts

Universal Hospital Services, Inc.  
Susan Wolf, 952-607-3109  
Vice President Finance and Treasurer