

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

**ENTERPRISE FINANCIAL SERVICES CORP**

CIK: **1025835** | IRS No.: **431706259** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-K** | Act: **34** | File No.: **001-15373** | Film No.: **13521279**  
SIC: **6022** State commercial banks

Mailing Address

150 NORTH MERAMEC  
150 NORTH MERAMEC  
CLAYTON MO 63105

Business Address

150 NORTH MERAMEC  
150 NORTH MERAMEC  
CLAYTON MO 63105  
3147255500

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported)

January 9, 2013

**ENTERPRISE FINANCIAL SERVICES  
CORP**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-15373**  
(Commission  
File Number)

**43-1706259**  
(IRS Employer  
Identification No.)

**150 N. Meramec, St. Louis, Missouri**  
(Address of principal executive offices)

**63105**  
(Zip Code)

Registrant's telephone number, including area code  
**(314) 725-5500**

Not applicable

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01. Other Events.**

On January 9, 2013, the Company issued a press release regarding the repurchase of the warrants issued to the United States Department of the Treasury as part of the TARP Capital Purchase Program. A copy of the press release is attached hereto as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release dated January 9, 2013.

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENTERPRISE FINANCIAL SERVICES CORP

Date: January 9, 2013 By: /s/ Mark G. Ponder  
Mark G. Ponder  
Senior Vice President and Controller



For more information contact:  
Jerry Mueller, Senior Vice President (314) 512-7251  
Ann Marie Mayuga, AMM Communications (314) 485-9499

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**ENTERPRISE FINANCIAL REPURCHASES  
WARRANTS FROM U.S. TREASURY**

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St. Louis, January 9, 2013. Enterprise Financial Services Corp (NASDAQ: EFSC) announced today that it has repurchased the warrants issued to the United States Department of the Treasury as part of the TARP Capital Purchase Program. The warrants provided the right to purchase 324,074 shares of Enterprise common stock. Enterprise and the Treasury Department agreed upon a repurchase price of approximately \$1.0 million for the warrants.

This transaction completes Enterprise's exit from the Capital Purchase Program. The Company has already repurchased in full the \$35 million in preferred stock it issued to the Treasury under the Program.

Enterprise Financial operates commercial banking and wealth management businesses in metropolitan St. Louis, Kansas City and Phoenix. Enterprise is primarily focused on serving the needs of privately held businesses, their owner families, executives and professionals.

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