

SECURITIES AND EXCHANGE COMMISSION

FORM 497

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FILER

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CIK: **893116** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **497** | Act: **33** | File No.: **033-57173** | Film No.: **95544065**

<TABLE>

<p><S> Government Securities Income Fund</p>	<p><C> 6.11% ESTIMATED CURRENT RETURN shows the estimated annual cash to be received from interest-bearing bonds in the Portfolio (net of estimated annual expenses) divided by the Public Offering Price (including the maximum sales charge).</p>
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MONTHLY PAYMENT

<p>U.S. TREASURY SERIES--22 (LADDERED MATURITIES) A UNIT INVESTMENT TRUST</p>	<p>6.01% ESTIMATED LONG TERM RETURN is a measure of the estimated return over the estimated life of the Fund. This represents an average of the yields to maturity (or in certain cases, to an earlier call date) of the individual bonds in the Portfolio, adjusted to reflect the maximum sales charge and estimated expenses. The average yield for the Portfolio is derived by weighting each bond's yield by its market value and the time remaining to the call or</p>
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<p>----- / /MONTHLY INCOME / /AAA RATED / /FOREIGN HOLDERS TAX EXEMPT</p>	<p>maturity date, depending on how the bond is priced. Unlike Estimated Current Return, Estimated Long Term Return takes into account maturities, discounts and premiums of the underlying bonds.</p>
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<p>6.11% ESTIMATED CURRENT RETURN 6.01% ESTIMATED LONG TERM RETURN AS OF MAY 30, 1995</p>	<p>No return estimate can be predictive of your actual return because returns will vary with purchase price (including sales charges), how long units are held, changes in Portfolio composition, changes in interest income and changes in fees and expenses. Therefore, Estimated Current Return and Estimated Long Term Return are designed to be comparative rather than predictive. A yield calculation which is more comparable to an individual bond may be higher or lower than Estimated Current Return or Estimated Long Term Return which are more comparable to return calculations used by other investment products.</p>
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<p><S> SPONSORS: Merrill Lynch, Pierce, Fenner & Smith Incorporated Smith Barney Inc. Prudential Securities Incorporated Dean Witter Reynolds Inc. PaineWebber</p>	<p><C> THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAS THE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE. Inquiries should be directed to the Trustee at 1-800-323-1508. Prospectus dated May 31, 1995. Investors should read this prospectus carefully and</p>
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Incorporated
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retain it for future reference.

Defined Asset FundsSM

Defined Asset Funds is America's oldest and largest family of unit investment trusts, with over \$95 billion sponsored since 1971. Each Defined Asset Fund is a portfolio of preselected securities. The portfolio is divided into 'units' representing equal shares of the underlying assets. Each unit receives an equal share of income and principal distributions.

Defined Asset Funds offer several defined 'distinctives'. You know in advance what you are investing in and that changes in the portfolio are limited - a defined portfolio. Most defined bond funds pay interest monthly - defined income. The portfolio offers a convenient and simple way to invest - simplicity defined.

Your financial professional can help you select a Defined Asset Fund to meet your personal investment objectives. Our size and market presence enable us to offer a wide variety of investments. The Defined Asset Funds family offers:

- Municipal portfolios
- Corporate portfolios
- Government portfolios
- Equity portfolios
- International portfolios

The terms of Defined Funds are as short as one year or as long as 30 years. Special defined bond funds are available including: insured funds, double and triple tax-free funds and funds with 'laddered maturities' to help protect against changing interest rates. Defined Asset Funds are offered by prospectus only.

Defined U.S. Treasury Series

Our defined portfolio of U.S. Treasury securities offers you a simple and convenient way to participate in the U.S. Treasury market and obtain monthly income while earning an attractive return.

Investment Objectives

To obtain safety of capital and investment flexibility as well as current monthly income distributions through investment in a fixed, laddered portfolio of interest-bearing U.S. Treasury obligations with maturities of approximately six to 10 years. By utilizing an investment strategy called laddering, the Fund seeks to protect against changes in interest rates by investing a portion of the Portfolio in longer-term Securities, while if interest rates rise investors will be able to reinvest the proceeds of principal returned each year in higher yielding obligations.

Defining Your Portfolio

Professional Selection and Supervision

The Portfolio of Securities is selected by experienced buyers and research analysts. The Fund is not actively managed; however it is regularly reviewed and a Security can be sold if retaining it is considered detrimental to investors' interests.

Portfolio Composition

The Portfolio consists of 5 different issues of intermediate term U.S. Treasury obligations without conversion or equity features with an aggregate face amount of \$1,000,000. Based on the creditworthiness of the U.S. Treasury securities in the portfolio, Standard & Poor's has rated units of the Fund AAA, its highest rating.

Call Protection

100% of the aggregate face amount of the Portfolio is not subject to redemption prior to maturity but is payable in full at the stated maturity amounts.

Tax Information

In the opinion of special counsel to the Sponsors, each investor will be considered to have received the interest on his pro rata portion of each Security when interest on the Security is received by the Fund. This interest is subject to U.S. Federal income taxes for U.S investors but exempt from state and local personal income taxes in all states. For many foreign investors, income from the Fund will be exempt from Federal income taxes.

Defining Your Investment

Public Offering Price
per 1,000 Units

\$1,026.72

The Public Offering Price as of May 30, 1995, the business day prior to the Initial Date of Deposit, is based on the aggregate offer side value of the underlying Securities in the Fund (\$1,006,184), the price at which they can be directly purchased by the public assuming they were available, divided by the number of units outstanding (1,000,000) times 1,000 plus a maximum sales charge of 2.00%. The Public Offering Price on any subsequent date will vary. An amount equal to net accrued but undistributed interest on the unit is added to the Public Offering Price. The underlying Securities are evaluated by an independent evaluator at 3:30 p.m. Eastern time on every business day.

Low Minimum Investment

You can get started with a minimum purchase of about 250 Units. There is no minimum purchase for payroll deduction plans.

Principal Distributions

Principal from sales, redemptions and maturities of Securities in the Fund will be distributed to investors periodically when the amount to be distributed is more than \$5.00 per 1,000 units.

Termination Date

The Fund will generally terminate no later than one year following the maturity date of the last maturing Security listed in the Portfolio. The Fund may be terminated earlier if the value is less than 40% of the face amount of Securities deposited.

Sponsors' Profit or Loss

The Sponsors' profit or loss associated with the Fund will include the receipt of applicable sales charges, fluctuations in the Public Offering Price or secondary market price of units, a gain of \$27.75 on the initial deposit of the Securities and a gain or loss on subsequent deposits of additional Securities.

Selling Your Investment

You may sell your units at any time. Your price is based on the Fund's then current net asset value (based on the offer side evaluation of the Securities during the initial public offering period and on the lower, bid side evaluation thereafter, as determined by an independent evaluator), plus accrued interest. The bid side redemption and secondary market repurchase price per 1,000 units as of May 30, 1995 was \$1,005.56 (\$21.16 less than the Public Offering Price). There is no fee for selling your units.

Defining Your Risks

Risk Factors

U.S. Government securities are not affected by credit risk but are subject to changes in market value resulting from changes in interest rates. Unit price fluctuates and the value of units will decline if interest rates increase. Because of the possible maturity, sale or other disposition of Securities, the size, composition and return of the Portfolio may change at any time. Because of the sales charges, returns of principal and fluctuations in unit price, among other reasons, the sale price will generally be less than the cost of your units. There is no guarantee that the Fund will achieve its investment objective.

The Fund itself is not backed by the full faith and credit of the U.S. Government.

Defined Portfolio

Government Securities Income Fund
Monthly Payment U.S. Treasury Series--22
(Laddered Maturities)

May 31, 1995

<TABLE>
<CAPTION>

Table with 5 columns: PORTFOLIO NO. AND TITLE, FACE AMOUNT, COUPON, MATURITY, COST TO FUND(1). Includes placeholder text like <C> and <S>.

1. United States Treasury Notes	\$ 200,000	7.500%	11/15/01	\$ 214,062.00
2. United States Treasury Notes	200,000	6.375	8/15/02	201,750.00
3. United States Treasury Notes	200,000	5.750	8/15/03	193,186.00
4. United States Treasury Notes	200,000	5.875	2/15/04	194,186.00
5. United States Treasury Notes	200,000	6.500	5/15/05	203,000.00
	-----			-----
	\$ 1,000,000			\$ 1,006,184.00
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</TABLE>

(1) Evaluation of the Securities by the Evaluator is made on the basis of current offer side evaluation. On this basis, 60% of the Securities were deposited at a premium and 40% at a discount from par. On the Initial Date of Deposit, the bid side valuation was .06% lower than the offer side evaluation.

Defining Your Income

Monthly Interest Income

The Fund pays monthly income, even though the Securities generally pay interest semi-annually.

What You May Expect

(PAYABLE ON THE 25TH DAY OF THE MONTH TO HOLDERS OF RECORD ON THE 10TH DAY OF THE MONTH):

<TABLE>	<S>	<C>
First Distribution per 1,000 units (September 25, 1995):		\$4.59
Regular Monthly Income per 1,000 units (Beginning on October 25, 1995):		\$5.22
Annual Income per 1,000 units:		\$62.70

</TABLE>

These figures are estimates determined as of the business day prior to the Initial Date of Deposit and actual payments may vary.

Estimated cash flows are available upon request from the Sponsors.

Defining Your Costs

Sales Charges

Although the Fund is a unit investment trust rather than a mutual fund, the following information is presented to permit a comparison of fees and an understanding of the direct or indirect costs and expenses that you pay.

<TABLE>
<CAPTION>

	As a % of Initial Offering Period Public Offering Price	As a % of Secondary Market Public Offering Price
<S>	<C>	<C>
	-----	-----
Maximum Sales Charges	2.00%	2.25%

</TABLE>

Estimated Annual Fund Operating Expenses

<TABLE>
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	As a % of Average Net Assets*	Per Unit
<S>	<C>	<C>
	-----	-----
Trustee's Fee	.060%	\$.60
Maximum Portfolio Supervision, Bookkeeping and Administrative Fees	.025%	\$.25
Organizational Expenses	.019%	\$.20
Evaluator's Fee	.003%	\$.03
Other Operating Expenses	.022%	\$.22
TOTAL	1.29%	\$1.30

</TABLE>

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*Based on the mean of the bid and offer side evaluations.

Costs Over Time

You would pay the following cumulative expenses on a \$1,000 investment, assuming a 5% annual return on the investment throughout the indicated periods:

<S>	<C>	<C>	<C>
1 Year	3 Years	5 Years	10 Years
\$21	\$24	\$27	\$36

</TABLE>

The example assumes reinvestment of all distributions into additional units of the Fund (a reinvestment option not offered by this Fund) and uses a 5% annual rate of return as mandated by Securities and Exchange Commission regulations applicable to mutual funds. The Costs Over Time above reflect both sales charges and operating expenses on an increasing investment (because the net annual return is reinvested). The example should not be considered a representation of past or future expenses or annual rate of return; the actual expenses and annual rate of return may be more or less than the example.

The Fund (and therefore the investors) will bear all or a portion of its organizational costs--including costs of preparing the registration statement, the trust indenture and other closing documents, registering units with the SEC and the states and the initial audit of the Portfolio--as is common for mutual funds. Historically, the Sponsors of unit investment trusts have paid all the costs of establishing those trusts.

UNITS OF THIS FUND MAY NO LONGER BE AVAILABLE AND THEREFORE INFORMATION CONTAINED HEREIN MAY BE SUBJECT TO AMENDMENT. A REGISTRATION STATEMENT RELATING TO SECURITIES OF A FUTURE SERIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION. THESE SECURITIES MAY NOT BE SOLD NOR MAY OFFERS TO BUY BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT BECOMES EFFECTIVE. THIS DOCUMENT SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY NOR SHALL THERE BE ANY SALE OF THESE SECURITIES IN ANY STATE IN WHICH SUCH OFFER, SOLICITATION OR SALE WOULD BE UNLAWFUL PRIOR TO REGISTRATION OR QUALIFICATION UNDER THE SECURITIES LAWS OF ANY SUCH STATE.

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