

SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2013-01-28**
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([HTML Version](#) on [secdatabase.com](#))

FILER

IMATION CORP

CIK: [1014111](#) | IRS No.: [411838504](#) | State of Incorp.: **DE** | Fiscal Year End: **1231**
Type: **D** | Act: **33** | File No.: [021-190908](#) | Film No.: [13552773](#)
SIC: **3695** Magnetic & optical recording media

Mailing Address
*1 IMATION PLACE
OAKDALE MN 55128*

Business Address
*1 IMATION PL
OAKDALE MN 55128
6517044000*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001014111](#) Previous Name(s) None Entity Type
[3M INFORMATION PROCESSING INC](#) Corporation
Name of Issuer [IMATION CORP](#) Limited Partnership
Jurisdiction of Incorporation/ Organization Limited Liability Company
[DELAWARE](#) General Partnership
Year of Incorporation/Organization Business Trust
 Over Five Years Ago Other
 Within Last Five Years (Specify Year)
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [IMATION CORP](#)
Street Address 1 [1 IMATION WAY](#) Street Address 2
City [OAKDALE](#) State/Province/Country [MINNESOTA](#) ZIP/Postal Code [55128](#) Phone No. of Issuer [6517044000](#)

3. Related Persons

Last Name [Lucas](#) First Name [Mark](#) Middle Name [E.](#)
Street Address 1 [1 IMATION WAY](#) Street Address 2
City [OAKDALE](#) State/Province/Country [MINNESOTA](#) ZIP/Postal Code [55128](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name [Zeller](#) First Name [Paul](#) Middle Name [R.](#)
Street Address 1 [1 IMATION WAY](#) Street Address 2
City [OAKDALE](#) State/Province/Country [MINNESOTA](#) ZIP/Postal Code [55128](#)

OAKDALE

MINNESOTA

55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Bosler	Gregory	J.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Kulkarni	Subodh	K.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Robinson	Scott	J.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Ellis	James	C.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Breedlove	John	P.
Street Address 1	Street Address 2	
1 IMATION WAY		
City	State/Province/Country	ZIP/Postal Code
OAKDALE	MINNESOTA	55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Williams	Ian	
Street Address 1	Street Address 2	
1 IMATION WAY		
City	State/Province/Country	ZIP/Postal Code
OAKDALE	MINNESOTA	55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Rautio	Trudy	A.
Street Address 1	Street Address 2	
1 IMATION WAY		
City	State/Province/Country	ZIP/Postal Code
OAKDALE	MINNESOTA	55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Berg	David	P.
Street Address 1	Street Address 2	
1 IMATION WAY		
City	State/Province/Country	ZIP/Postal Code
OAKDALE	MINNESOTA	55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
LaPerch	William	G.
Street Address 1	Street Address 2	
1 IMATION WAY		
City	State/Province/Country	ZIP/Postal Code

OAKDALE

MINNESOTA

55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Bunting, Jr.	Theodore	H.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Stevens	David	B.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
White	Daryl	J.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Haggerty	Charles	A.
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name Matthews, III	First Name L.	Middle Name White
Street Address 1 1 IMATION WAY	Street Address 2	
City OAKDALE	State/Province/Country MINNESOTA	ZIP/Postal Code 55128

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

4. Industry Group

- | | | |
|---|---|--|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | <input type="checkbox"/> Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input checked="" type="checkbox"/> Other Technology |
| <input type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Travel |
| <input type="checkbox"/> Other Banking & Financial Services | <input type="checkbox"/> Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Energy | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Coal Mining | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| <input type="checkbox"/> Electric Utilities | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Energy Conservation | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | | |
|---|---|
| Revenue Range | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input checked="" type="checkbox"/> Decline to Disclose | <input type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505 |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input checked="" type="checkbox"/> Rule 506 |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Securities Act Section 4(6) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Investment Company Act Section 3(c) |

13. Offering and Sales Amounts

Total Offering Amount \$ 14,937,500 USD or Indefinite

Total Amount Sold \$ 14,937,500 USD

Total Remaining to be Sold \$ 0 USD or Indefinite

Clarification of Response (if Necessary)

In this offering, the issuer issued 3,319,324 shares in connection with the acquisition of Nexsan Corporation pursuant to the Agreement & Plan of Merger dated December 31, 2012.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

In this transaction, Imation Corp. acquired Nexsan Corporation via merger. As partial merger consideration, Imation shares were distributed to certain stockholders of Nexsan Corporation.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
IMATION CORP	/s/ John P. Breedlove	John P. Breedlove	Vice President, General Counsel & Corporate Secretary	2013-01-28

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.